

## BBVA EMPRESAS 3 Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

#### Distribución por Intervalos de Fecha de Formalización / Distribution by Arrangement Date Intervals

Activos / Assets: Préstamos a empresas / Enterprise loans

Fecha / Date: 31/12/2014

Divisa / Currency: EUR

| Intervalos anuales<br>Annual Intervals      | Saldo Vivo de Principal<br>Outstanding Principal Balance |               |                       |               | Principal Vencido Impagado<br>Overdue Principal |               |                       |               | Principal Pendiente Vencimiento<br>Outstanding Principal |               |                       |               | Tipo Interés<br>Interest Rate | Antigüedad<br>Age                |
|---|--|---------------|-----------------------|---------------|---|---------------|-----------------------|---------------|--|---------------|-----------------------|---------------|-------------------------------|----------------------------------|
|   | Num.   | %             | Importe / Amount      | %             | Num.  | %             | Importe / Amount      | %             | Num.   | %             | Importe / Amount      | %             | Media Pond.<br>W. Average     | M. Pond. Meses<br>W. Avg. Months |
| 2001  | 1  | 0,04          | 4.304,38              | 0,00          | 0   | 0,00          | 0,00                  | 0,00          | 1  | 0,06          | 4.304,38              | 0,00          | 7,000%                        | 166,831                          |
| 2002  | 5  | 0,19          | 300.868,89            | 0,07          | 1   | 0,08          | 1.174,77              | 0,00          | 5  | 0,28          | 299.694,12            | 0,10          | 2,739%                        | 149,562                          |
| 2003  | 8  | 0,30          | 140.410,99            | 0,03          | 1   | 0,08          | 20,50                 | 0,00          | 8  | 0,45          | 140.390,49            | 0,05          | 1,923%                        | 137,181                          |
| 2004  | 46   | 1,72          | 6.269.299,50          | 1,55          | 11  | 0,93          | 143.231,50            | 0,14          | 44   | 2,49          | 6.126.068,00          | 2,04          | 1,765%                        | 126,812                          |
| 2005  | 42   | 1,57          | 10.473.246,27         | 2,58          | 11  | 0,93          | 5.517.457,97          | 5,23          | 41   | 2,32          | 4.955.788,30          | 1,65          | 1,312%                        | 115,002                          |
| 2006  | 81   | 3,03          | 13.775.908,92         | 3,40          | 7   | 0,59          | 423.014,33            | 0,40          | 79   | 4,47          | 13.352.894,59         | 4,45          | 2,042%                        | 98,328                           |
| 2007  | 92   | 3,45          | 28.116.263,64         | 6,93          | 29  | 2,44          | 2.920.422,76          | 2,77          | 78   | 4,41          | 25.195.840,88         | 8,40          | 1,765%                        | 88,267                           |
| 2008  | 549  | 20,56         | 114.145.456,46        | 28,15         | 151   | 12,72         | 11.326.000,65         | 10,73         | 464  | 26,23         | 102.819.455,81        | 34,28         | 1,964%                        | 76,108                           |
| 2009  | 1.846  | 69,14         | 232.226.021,56        | 57,28         | 976   | 82,22         | 85.207.550,16         | 80,74         | 1.049  | 59,30         | 147.018.471,40        | 49,02         | 2,760%                        | 67,752                           |
| <b>Total :</b>                              | <b>2.670</b>   | <b>100,00</b> | <b>405.451.780,61</b> | <b>100,00</b> | <b>1.187</b>                                    | <b>100,00</b> | <b>105.538.872,64</b> | <b>100,00</b> | <b>1.769</b>   | <b>100,00</b> | <b>299.912.907,97</b> | <b>100,00</b> |                               |                                  |
| <b>Media Ponderada / Weighted Average :</b> |  |               |                       |               |   |               |                       |               |  |               |                       |               | <b>2,327%</b>                 | <b>75,804</b>                    |
| <b>Media Simple / Average :</b>             |  |               | <b>151.854,60</b>     |               |   |               | <b>88.912,28</b>      |               |  |               | <b>169.538,11</b>     |               | <b>3,676%</b>                 | <b>72,803</b>                    |
| <b>Mínimo / Minimum :</b>                   |  |               | <b>35,57</b>          |               |   |               | <b>20,50</b>          |               |  |               | <b>427,13</b>         |               | <b>0,382%</b>                 | <b>07/02/2001</b>                |
| <b>Máximo / Maximum :</b>                   |  |               | <b>9.580.542,15</b>   |               |   |               | <b>9.580.542,15</b>   |               |  |               | <b>5.999.999,68</b>   |               | <b>15,000%</b>                | <b>28/08/2009</b>                |