

## BBVA EMPRESAS 3 Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitized Assets

#### Distribución por Tipos de Garantía / Distribution by Types of Security

Activos / Assets: Préstamos a empresas / Enterprise loans

Fecha / Date: 31/12/2012

Divisa / Currency: EUR

| Tipos de Garantía<br>Types of Security  | Saldo Vivo de Principal<br>Outstanding Principal Balance |               |                       |               | Principal Vencido Impagado<br>Overdue Principal |               |                      |               | Principal Pendiente Vencimiento<br>Outstanding Principal |               |                       |               |
|---|--|---------------|-----------------------|---------------|---|---------------|----------------------|---------------|--|---------------|-----------------------|---------------|
|   | Num.   | %             | Importe / Amount      | %             | Num.  | %             | Importe / Amount     | %             | Num.   | %             | Importe / Amount      | %             |
| * Garantía hipoteca inmobiliaria<br>Real Estate Mortgage                              | 1.180  | 19,95         | 446.850.544,92        | 56,52         | 356   | 19,69         | 42.411.561,86        | 44,00         | 1.138  | 22,95         | 404.438.983,06        | 58,26         |
| ** Garantías reales: otras<br>Security interests: other                               | 139  | 2,35          | 13.574.640,04         | 1,72          | 33  | 1,83          | 1.263.586,58         | 1,31          | 125  | 2,52          | 12.311.053,46         | 1,77          |
| Garantía aval o fianza de terceros<br>Third-party bond or guarantee                   | 2.580  | 43,61         | 163.767.012,49        | 20,71         | 991   | 54,81         | 33.163.030,75        | 34,40         | 1.921  | 38,75         | 130.603.981,74        | 18,81         |
| Garantía personal (sin garantía especial)<br>Personal guarantee (no special security) | 2.017  | 34,09         | 166.386.813,71        | 21,05         | 428   | 23,67         | 19.559.120,84        | 20,29         | 1.774  | 35,78         | 146.827.692,87        | 21,15         |
| <b>Total :</b>  | <b>5.916</b>   | <b>100,00</b> | <b>790.579.011,16</b> | <b>100,00</b> | <b>1.808</b>                                    | <b>100,00</b> | <b>96.397.300,03</b> | <b>100,00</b> | <b>4.958</b>   | <b>100,00</b> | <b>694.181.711,13</b> | <b>100,00</b> |
| <b>Media Ponderada / Weighted Average :</b>   |  |               |                       |               |   |               |                      |               |  |               |                       |               |
| <b>Media Simple / Average :</b>   |  |               | <b>133.634,05</b>     |               |   |               | <b>53.317,09</b>     |               |  |               | <b>140.012,45</b>     |               |
| <b>Mínimo / Minimum :</b>   |  |               | <b>40,55</b>          |               |   |               | <b>0,02</b>          |               |  |               | <b>147,14</b>         |               |
| <b>Máximo / Maximum :</b>   |  |               | <b>9.580.542,15</b>   |               |   |               | <b>9.580.542,15</b>  |               |  |               | <b>8.653.704,20</b>   |               |

\* Pueden incorporar adicionalmente, en su caso, garantías personales de terceros y/o garantías reales  
May in addition include third-party personal guarantees, as the case may be, and/or security interests

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