

BBVA EMPRESAS 5 Fondo de Titulización de Activos

Cartera de Activos Titulizados / Portfolio of Securitised Assets

Distribución por Intervalos de Fecha de Formalización / Distribution by Arrangement Date Intervals

Activos / Assets: Préstamos a empresas / Enterprise loans

Fecha / Date: 31/03/2015

Divisa / Currency: EUR

| Intervalos anuales Annual Intervals | Saldo Vivo de Principal Outstanding Principal Balance | | | | Principal Vencido Impagado Overdue Principal | | | | Principal Pendiente Vencimiento Outstanding Principal | | | | Tipo Interés Interest Rate | Antigüedad Age |
|--|--|---------------|-----------------------|---------------|---|---------------|----------------------|---------------|--|---------------|-----------------------|---------------|-------------------------------|----------------------------------|
| | Num. | % | Importe / Amount | % | Num. | % | Importe / Amount | % | Num. | % | Importe / Amount | % | Media Pond. W. Average | M. Pond. Meses W. Avg. Months |
| 2000 | 9 | 0,69 | 267.257,54 | 0,09 | 0 | 0,00 | 0,00 | 0,00 | 9 | 0,74 | 267.257,54 | 0,10 | 3,609% | 177,950 |
| 2001 | 11 | 0,84 | 475.953,62 | 0,17 | 2 | 0,90 | 3.146,84 | 0,02 | 11 | 0,90 | 472.806,78 | 0,17 | 3,120% | 163,064 |
| 2002 | 29 | 2,22 | 4.765.846,62 | 1,67 | 2 | 0,90 | 3.679,53 | 0,02 | 28 | 2,29 | 4.762.167,09 | 1,76 | 1,992% | 150,145 |
| 2003 | 41 | 3,14 | 4.303.072,63 | 1,50 | 7 | 3,14 | 60.879,52 | 0,40 | 39 | 3,19 | 4.242.193,11 | 1,57 | 1,553% | 141,840 |
| 2004 | 35 | 2,68 | 3.619.706,87 | 1,27 | 3 | 1,35 | 38.220,43 | 0,25 | 34 | 2,78 | 3.581.486,44 | 1,32 | 1,342% | 128,213 |
| 2005 | 55 | 4,21 | 17.829.850,76 | 6,23 | 4 | 1,79 | 78.649,12 | 0,51 | 53 | 4,33 | 17.751.201,64 | 6,55 | 1,168% | 116,283 |
| 2006 | 74 | 5,67 | 18.910.975,98 | 6,61 | 6 | 2,69 | 16.136,70 | 0,11 | 74 | 6,05 | 18.894.839,28 | 6,98 | 1,079% | 102,677 |
| 2007 | 66 | 5,06 | 13.132.474,59 | 4,59 | 12 | 5,38 | 2.400.367,88 | 15,70 | 58 | 4,74 | 10.732.106,71 | 3,96 | 1,693% | 93,167 |
| 2008 | 118 | 9,04 | 49.418.490,76 | 17,27 | 18 | 8,07 | 920.750,69 | 6,02 | 115 | 9,40 | 48.497.740,07 | 17,91 | 1,362% | 81,115 |
| 2009 | 337 | 25,82 | 76.924.109,05 | 26,89 | 88 | 39,46 | 5.768.215,47 | 37,74 | 289 | 23,61 | 71.155.893,58 | 26,27 | 2,463% | 69,815 |
| 2010 | 530 | 40,61 | 96.463.314,12 | 33,72 | 81 | 36,32 | 5.994.344,02 | 39,22 | 514 | 41,99 | 90.468.970,10 | 33,40 | 2,409% | 58,829 |
| Total : | 1.305 | 100,00 | 286.111.052,54 | 100,00 | 223 | 100,00 | 15.284.390,20 | 100,00 | 1.224 | 100,00 | 270.826.662,34 | 100,00 | | |
| Media Ponderada / Weighted Average : | | | | | | | | | | | | | 2,001% | 78,015 |
| Media Simple / Average : | | | 219.242,19 | | | | 68.539,87 | | | | 221.263,61 | | 3,058% | 77,457 |
| Mínimo / Minimum : | | | 1,44 | | | | 1,44 | | | | 53,79 | | 0,154% | 27/01/2000 |
| Máximo / Maximum : | | | 13.400.000,00 | | | | 1.700.000,00 | | | | 13.400.000,00 | | 15,000% | 05/07/2010 |