

## MBS BANCAJA 5 Fondo de Titulización de Activos

Cartera de Activos Titulizados / *Portfolio of Securitised Assets*

Distribución por Cedentes/Emisores / *Distribution by Originators/Issuers*

Activos / *Assets*: Préstamos hipotecarios (CTHs) / *Mortgage loans*

Fecha / *Date*: 31/12/2009

Divisa / *Currency*: EUR

| Cedente/Emisor<br><i>Originator/Issuer</i>         | Principal Titulizado<br><i>Securitized Principal</i> |               |               |                         | Saldo Vivo de Principal<br><i>Outstanding Principal Balance</i> |               |               |                         | Principal Vencido Impagado<br><i>Overdue Principal</i> |              |               |                         | Principal Pendiente Vencimiento<br><i>Outstanding Principal</i> |               |               |                         |               |
|--|--|---------------|---------------|-------------------------|---|---------------|---------------|-------------------------|--|--------------|---------------|-------------------------|---|---------------|---------------|-------------------------|---------------|
|  | Fecha / <i>Date</i>                                  | Num.          | %             | Importe / <i>Amount</i> | %   | Num.          | %             | Importe / <i>Amount</i> | %  | Num.         | %             | Importe / <i>Amount</i> | %   | Num.          | %             | Importe / <i>Amount</i> | %             |
| Bancaja  | 08/05/2008   | 15.269        | 100,00        | 1.850.066.338,53        | 100,00  | 13.515        | 100,00        | 1.529.499.377,84        | 100,00   | 1.383        | 100,00        | 1.392.791,40            | 100,00  | 13.515        | 100,00        | 1.528.106.586,44        | 100,00        |
| <b>Total :</b>                                     |  | <b>15.269</b> | <b>100,00</b> | <b>1.850.066.338,53</b> | <b>100,00</b>   | <b>13.515</b> | <b>100,00</b> | <b>1.529.499.377,84</b> | <b>100,00</b>  | <b>1.383</b> | <b>100,00</b> | <b>1.392.791,40</b>     | <b>100,00</b>   | <b>13.515</b> | <b>100,00</b> | <b>1.528.106.586,44</b> | <b>100,00</b> |
| <b>Media Ponderada / <i>Weighted Average</i> :</b> |  |               |               |                         |   |               |               |                         |  |              |               |                         |   |               |               |                         |               |
| <b>Media Simple / <i>Average</i> :</b>             |  |               |               | 121.164,87              |   |               |               | 113.170,51              |  |              |               | 1.007,08                |   |               |               | 113.067,45              |               |
| <b>Mínimo / <i>Minimum</i> :</b>                   |  |               |               | 6,37                    |   |               |               | 1,48                    |  |              |               | 0,09                    |   |               |               | 1,48                    |               |
| <b>Máximo / <i>Maximum</i> :</b>                   |  |               |               | 980.064,17              |   |               |               | 890.712,80              |  |              |               | 30.464,63               |   |               |               | 890.712,80              |               |