

## BBVA-4 PYME Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitized Assets

#### Distribución por Tipos de Garantía / Distribution by Types of Security

Activos / Assets: Préstamos a PYMES / SME Loans

Fecha / Date: 31/12/2008

Divisa / Currency: EUR

| Tipos de Garantía<br>Types of Security  | Saldo Vivo de Principal<br>Outstanding Principal Balance |               |                       |               | Principal Vencido Impagado<br>Overdue Principal |               |                     |               | Principal Pendiente Vencimiento<br>Outstanding Principal |               |                       |               |
|---|--|---------------|-----------------------|---------------|---|---------------|---------------------|---------------|--|---------------|-----------------------|---------------|
|   | Num.   | %             | Importe / Amount      | %             | Num.  | %             | Importe / Amount    | %             | Num.   | %             | Importe / Amount      | %             |
| * Garantía hipoteca inmobiliaria<br>Real Estate Mortgage                              | 474  | 17,62         | 160.092.372,91        | 47,26         | 79  | 24,23         | 848.352,01          | 20,20         | 473  | 17,97         | 159.244.020,90        | 47,60         |
| Garantía aval o fianza de terceros<br>Third-party bond or guarantee                   | 4  | 0,15          | 378.662,71            | 0,11          | 0   | 0,00          | 0,00                | 0,00          | 4  | 0,15          | 378.662,71            | 0,11          |
| Garantía personal (sin garantía especial)<br>Personal guarantee (no special security) | 2.212  | 82,23         | 178.277.784,69        | 52,63         | 247   | 75,77         | 3.352.144,50        | 79,80         | 2.155  | 81,88         | 174.925.640,19        | 52,29         |
| <b>Total :</b>  | <b>2.690</b>   | <b>100,00</b> | <b>338.748.820,31</b> | <b>100,00</b> | <b>326</b>                                      | <b>100,00</b> | <b>4.200.496,51</b> | <b>100,00</b> | <b>2.632</b>   | <b>100,00</b> | <b>334.548.323,80</b> | <b>100,00</b> |
| <b>Media Ponderada / Weighted Average :</b>   |  |               |                       |               |   |               |                     |               |  |               |                       |               |
| <b>Media Simple / Average :</b>   |  |               | <b>125.928,93</b>     |               |   |               | <b>12.884,96</b>    |               |  |               | <b>127.108,03</b>     |               |
| <b>Mínimo / Minimum :</b>   |  |               | <b>0,10</b>           |               |   |               | <b>0,10</b>         |               |  |               | <b>211,45</b>         |               |
| <b>Máximo / Maximum :</b>   |  |               | <b>3.669.181,70</b>   |               |   |               | <b>248.224,48</b>   |               |  |               | <b>3.669.181,70</b>   |               |

\* Pueden incorporar adicionalmente, en su caso, garantías personales de terceros y/o garantías reales  
May in addition include third-party personal guarantees, as the case may be, and/or security interests

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