

BBVA CONSUMER 2024-1 FT

DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS

Determining and Calculating Bond Nominal Interest, Interest and Redemption

NIF: V16378853
LEI CODE: 959800C1XPDLH9Z5UV12

FECHA DE PAGO / Payment date

22.07.2024

Periodo de Interés / Interest accrual period

desde / From 23.05.2024 (incluido) / (included)
hasta / To 22.07.2024 (excluido) / (excluded)
plazo / Term 60 días / days

Bonos Serie A	Bonos Serie B	Bonos Serie C	Bonos Serie D	Bonos Serie E	Bonos Serie Z
Series A Bonds	Series B Bonds	Series C Bonds	Series D Bonds	Series E Bonds	Series Z Bonds
ES0305796007	ES0305796015	ES0305796023	ES0305796031	ES0305796049	ES0305796056

Tipo de Interés Nominal
Applicable interest rate

El mayor de : / The higher of:

i) Cero / Zero **0,000%**

ii) La suma de / The sum of:

a) Interpolado / Interpolated reference rate **3,803%**
(Exclusively for the First accrual period)

32 days 1-months Euribor 3,785%
92 days 3-months Euribor 3,823%

Publication date: 21/05/2024

Value date: 23/05/2024

b) Margen / Margin

0,740% 1,700% 4,500% 5,400% 8,200% 7,900%

Tipo de Interes Nominal / Nominal Interest Rate

4,543% **5,503%** **8,303%** **9,203%** **12,003%** **11,703%**

Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie
Note	Series	Note	Series	Note	Series	Note	Series	Note	Series	Note	Series

Número de Bonos / N.Bonds

6.740 320 500 240 200 71

Nominal / Face value

(Euros) 100.000,00 674.000.000,00 100.000,00 32.000.000,00 100.000,00 50.000.000,00 100.000,00 24.000.000,00 100.000,00 20.000.000,00 100.000,00 7.100.000,00

Liquidación de Intereses

Interest Payment

(Euros)

Base / Day count fraction Act / 360

Intereses Brutos / Gross Interest

757,166667 5.103.303,34 917,166667 293.493,33 1.383,833333 691.916,67 1.533,833333 368.120,00 2.000,500000 400.100,00 1.950,500000 138.485,50

Retención / Withholding tax

19,00% 143,861667 969.627,64 174,261667 55.763,73 262,928333 131.464,17 291,428333 69.942,80 380,095000 76.019,00 370,595000 26.312,25

Intereses Netos / Net Interest

613,305000 4.133.675,70 742,905000 237.729,60 1.120,905000 560.452,50 1.242,405000 298.177,20 1.620,405000 324.081,00 1.579,905000 112.173,25

Amortización de Principal

Principal Redemption

(Euros)

Amortización / Redemption

A determinar / To be determined A determinar / To be determined A determinar / To be determined A determinar / To be determined A determinar / To be determined A determinar / To be determined

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