

PYME BANCAJA 5 Fondo de Titulización de Activos

Cartera de Activos Titulizados / *Portfolio of Securitised Assets*

Distribución por Indices de Referencia / *Distribution by Reference Indexes*

Activos / *Assets*: Préstamos a PYMES / *SME Loans*

Fecha / *Date*: 28/02/2014

Divisa / *Currency*: EUR

| Indices de Referencia <i>Reference Indexes</i> | Saldo Vivo de Principal <i>Outstanding Principal Balance</i> | | | | Principal Vencido Impagado <i>Overdue Principal</i> | | | | Principal Pendiente Vencimiento <i>Outstanding Principal</i> | | | | Tipo Int. <i>Int. Rate</i> | Margen s/Indice <i>Margin o/Index</i> | | |
|-----------------------------------------------------------------------------------------|-----------------------------------------------------------------|---------------|-------------------------|---------------|--------------------------------------------------------|---------------|-------------------------|---------------|-----------------------------------------------------------------|---------------|-------------------------|---------------|-------------------------------|------------------------------------------|-------|-------|
| | Num. | % | Importe / <i>Amount</i> | % | Num. | % | Importe / <i>Amount</i> | % | Num. | % | Importe / <i>Amount</i> | % | Med.Pond. <i>W. Avg.</i> | M.Pond. <i>W. Avg.</i> | Min. | Max. |
| Interés Variable <i>Floating Interest</i> | 407 | 100,00 | 112.296.370,05 | 100,00 | 267 | 100,00 | 18.347.744,27 | 100,00 | 280 | 100,00 | 93.948.625,78 | 100,00 | 1,368% | | | |
| EURIBOR/MIBOR a 3 meses <i>3-month EURIBOR/MIBOR</i> | 33 | 8,11 | 9.862.892,44 | 8,78 | 24 | 8,99 | 1.949.200,18 | 10,62 | 20 | 7,14 | 7.913.692,26 | 8,42 | 1,052% | 0,784 | 0,500 | 3,500 |
| EURIBOR/MIBOR a 1 año (M. Hipotecario) <i>1-year EURIBOR/MIBOR (Mortgage Market)</i> | 374 | 91,89 | 102.433.477,61 | 91,22 | 243 | 91,01 | 16.398.544,09 | 89,38 | 260 | 92,86 | 86.034.933,52 | 91,58 | 1,397% | 0,853 | 0,400 | 4,000 |
| Total : | 407 | 100,00 | 112.296.370,05 | 100,00 | 267 | 100,00 | 18.347.744,27 | 100,00 | 280 | 100,00 | 93.948.625,78 | 100,00 | | | | |
| Media Ponderada / <i>Weighted Average</i> : | | | | | | | | | | | | | 1,368% | | | |
| Media Simple / <i>Average</i> : | | | 275.912,46 | | | | 68.718,14 | | | | 335.530,81 | | 2,300% | | | |
| Mínimo / <i>Minimum</i> : | | | 16,53 | | | | 4,84 | | | | 1.183,10 | | 0,750% | | | |
| Máximo / <i>Maximum</i> : | | | 3.600.000,00 | | | | 3.600.000,00 | | | | 2.172.829,57 | | 8,884% | | | |