

PYME BANCAJA 5 Fondo de Titulización de Activos

Cartera de Activos Titulizados / Portfolio of Securitised Assets

Distribución por Intervalos de Fecha de Vencimiento Final / Distribution by Final Maturity Date Intervals

Activos / Assets: Préstamos a PYMES / SME Loans

Fecha / Date: 31/08/2012

Divisa / Currency: EUR

| Intervalos anuales Annual Intervals | Saldo Vivo de Principal Outstanding Principal Balance | | | | Principal Vencido Impagado Overdue Principal | | | | Principal Pendiente Vencimiento Outstanding Principal | | | | Tipo Interés Interest Rate | Vida residual Residual Life |
|--|--|-------|------------------|-------|---|-------|------------------|-------|--|-------|------------------|-------|-------------------------------|----------------------------------|
| | Num. | % | Importe / Amount | % | Num. | % | Importe / Amount | % | Num. | % | Importe / Amount | % | Media Pond. W. Average | M. Pond. Meses W. Avg. Months |
| 2008 | 8 | 1,57 | 75.498,91 | 0,05 | 8 | 2,95 | 75.498,91 | 0,45 | 0 | 0,00 | 0,00 | 0,00 | 0,000% | 0,000 |
| 2009 | 21 | 4,11 | 443.970,82 | 0,31 | 21 | 7,75 | 443.970,82 | 2,66 | 0 | 0,00 | 0,00 | 0,00 | 0,000% | 0,000 |
| 2010 | 30 | 5,87 | 4.766.205,93 | 3,32 | 30 | 11,07 | 4.766.205,93 | 28,54 | 0 | 0,00 | 0,00 | 0,00 | 0,000% | 0,000 |
| 2011 | 30 | 5,87 | 4.891.323,35 | 3,41 | 30 | 11,07 | 4.891.323,35 | 29,29 | 0 | 0,00 | 0,00 | 0,00 | 0,000% | 0,000 |
| 2012 | 52 | 10,18 | 1.556.488,53 | 1,09 | 22 | 8,12 | 1.076.864,39 | 6,45 | 44 | 10,73 | 479.624,14 | 0,38 | 2,160% | 2,506 |
| 2013 | 52 | 10,18 | 2.168.317,94 | 1,51 | 19 | 7,01 | 1.121.051,31 | 6,71 | 51 | 12,44 | 1.047.266,63 | 0,83 | 2,728% | 7,887 |
| 2014 | 8 | 1,57 | 609.973,39 | 0,43 | 5 | 1,85 | 88.295,67 | 0,53 | 8 | 1,95 | 521.677,72 | 0,41 | 2,745% | 24,138 |
| 2015 | 22 | 4,31 | 3.915.260,76 | 2,73 | 7 | 2,58 | 96.249,12 | 0,58 | 22 | 5,37 | 3.819.011,64 | 3,01 | 2,601% | 35,391 |
| 2016 | 16 | 3,13 | 5.096.830,31 | 3,55 | 7 | 2,58 | 351.651,28 | 2,11 | 16 | 3,90 | 4.745.179,03 | 3,75 | 2,031% | 45,070 |
| 2017 | 7 | 1,37 | 5.347.722,01 | 3,73 | 4 | 1,48 | 597.567,30 | 3,58 | 7 | 1,71 | 4.750.154,71 | 3,75 | 2,701% | 56,723 |
| 2018 | 17 | 3,33 | 9.426.059,63 | 6,57 | 5 | 1,85 | 248.191,99 | 1,49 | 16 | 3,90 | 9.177.867,64 | 7,25 | 2,703% | 69,730 |
| 2019 | 15 | 2,94 | 6.681.557,06 | 4,66 | 6 | 2,21 | 431.367,40 | 2,58 | 15 | 3,66 | 6.250.189,66 | 4,93 | 2,646% | 83,298 |
| 2020 | 59 | 11,55 | 34.364.184,60 | 23,97 | 24 | 8,86 | 1.062.371,38 | 6,36 | 57 | 13,90 | 33.301.813,22 | 26,29 | 2,251% | 95,013 |
| 2021 | 38 | 7,44 | 19.201.960,36 | 13,39 | 24 | 8,86 | 491.041,74 | 2,94 | 38 | 9,27 | 18.710.918,62 | 14,77 | 2,559% | 102,004 |
| 2022 | 4 | 0,78 | 1.488.076,21 | 1,04 | 2 | 0,74 | 9.637,05 | 0,06 | 4 | 0,98 | 1.478.439,16 | 1,17 | 2,012% | 117,472 |
| 2023 | 6 | 1,17 | 3.486.330,17 | 2,43 | 3 | 1,11 | 56.239,28 | 0,34 | 6 | 1,46 | 3.430.090,89 | 2,71 | 2,905% | 134,836 |
| 2024 | 10 | 1,96 | 2.206.810,28 | 1,54 | 5 | 1,85 | 1.907,02 | 0,01 | 10 | 2,44 | 2.204.903,26 | 1,74 | 2,608% | 142,173 |
| 2025 | 37 | 7,24 | 15.593.670,65 | 10,88 | 18 | 6,64 | 629.742,55 | 3,77 | 37 | 9,02 | 14.963.928,10 | 11,81 | 2,439% | 154,018 |
| 2026 | 16 | 3,13 | 4.589.149,44 | 3,20 | 9 | 3,32 | 154.450,88 | 0,92 | 16 | 3,90 | 4.434.698,56 | 3,50 | 3,009% | 161,771 |
| 2027 | 7 | 1,37 | 2.099.211,38 | 1,46 | 0 | 0,00 | 0,00 | 0,00 | 7 | 1,71 | 2.099.211,38 | 1,66 | 1,908% | 179,824 |
| 2028 | 9 | 1,76 | 4.907.446,76 | 3,42 | 3 | 1,11 | 94.996,85 | 0,57 | 9 | 2,20 | 4.812.449,91 | 3,80 | 2,510% | 189,964 |
| 2029 | 2 | 0,39 | 119.900,99 | 0,08 | 2 | 0,74 | 445,52 | 0,00 | 2 | 0,49 | 119.455,47 | 0,09 | 3,004% | 204,483 |
| 2030 | 6 | 1,17 | 1.085.912,15 | 0,76 | 5 | 1,85 | 3.082,35 | 0,02 | 6 | 1,46 | 1.082.829,80 | 0,85 | 2,742% | 213,055 |
| 2031 | 2 | 0,39 | 1.445.713,73 | 1,01 | 0 | 0,00 | 0,00 | 0,00 | 2 | 0,49 | 1.445.713,73 | 1,14 | 2,295% | 222,473 |
| 2032 | 1 | 0,20 | 163.438,21 | 0,11 | 0 | 0,00 | 0,00 | 0,00 | 1 | 0,24 | 163.438,21 | 0,13 | 2,428% | 235,903 |
| 2034 | 1 | 0,20 | 133.226,14 | 0,09 | 1 | 0,37 | 5.251,72 | 0,03 | 1 | 0,24 | 127.974,42 | 0,10 | 2,704% | 260,516 |
| 2035 | 35 | 6,85 | 7.515.138,98 | 5,24 | 11 | 4,06 | 4.287,25 | 0,03 | 35 | 8,54 | 7.510.851,73 | 5,93 | 2,631% | 277,691 |

Medias ponderadas por el principal pendiente de vencimiento / Averages weighted by the outstanding principal.

Tipo Interés: Tipo de interés nominal anual / Interest Rate: Annual nominal interest rate.

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Fecha / *Date*: 31/08/2012

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| Intervalos anuales <i>Annual Intervals</i> | Saldo Vivo de Principal <i>Outstanding Principal Balance</i> | | | | Principal Vencido Impagado <i>Overdue Principal</i> | | | | Principal Pendiente Vencimiento <i>Outstanding Principal</i> | | | | Tipo Interés <i>Interest Rate</i> | Vida residual <i>Residual Life</i> |
|---|---|--------|-------------------------|--------|--|--------|-------------------------|--------|---|--------|-------------------------|--------|--------------------------------------|---|
| | Num. | % | Importe / <i>Amount</i> | % | Num. | % | Importe / <i>Amount</i> | % | Num. | % | Importe / <i>Amount</i> | % | Media Pond. <i>W. Average</i> | M. Pond. Meses <i>W. Avg. Months</i> |
| Total : | 511 | 100,00 | 143.379.378,69 | 100,00 | 271 | 100,00 | 16.701.691,06 | 100,00 | 410 | 100,00 | 126.677.687,63 | 100,00 | | |
| Media Ponderada / <i>Weighted Average</i> : | | | | | | | | | | | | | 2,476% | 117,397 |
| Media Simple / <i>Average</i> : | | | 280.585,87 | | | | 61.629,86 | | | | 308.969,97 | | 3,191% | 93,228 |
| Mínimo / <i>Minimum</i> : | | | 428,49 | | | | 0,05 | | | | 393,22 | | 0,911% | 01/09/2012 |
| Máximo / <i>Maximum</i> : | | | 3.600.000,00 | | | | 3.600.000,00 | | | | 2.472.584,46 | | 8,884% | 30/12/2035 |