

PYME BANCAJA 5 Fondo de Titulización de Activos

Cartera de Activos Titulizados / Portfolio of Securitised Assets

Distribución por Intervalos de Fecha de Vencimiento Final / Distribution by Final Maturity Date Intervals

Activos / Assets: Préstamos a PYMES / SME Loans

Fecha / Date: 31/03/2013

Divisa / Currency: EUR

| Intervalos anuales Annual Intervals | Saldo Vivo de Principal Outstanding Principal Balance | | | | Principal Vencido Impagado Overdue Principal | | | | Principal Pendiente Vencimiento Outstanding Principal | | | | Tipo Interés Interest Rate | Vida residual Residual Life |
|--|--|-------|------------------|-------|---|-------|------------------|-------|--|-------|------------------|-------|-------------------------------|----------------------------------|
| | Num. | % | Importe / Amount | % | Num. | % | Importe / Amount | % | Num. | % | Importe / Amount | % | Media Pond. W. Average | M. Pond. Meses W. Avg. Months |
| 2008 | 8 | 1,79 | 75.456,51 | 0,06 | 8 | 3,09 | 75.456,51 | 0,47 | 0 | 0,00 | 0,00 | 0,00 | 0,000% | 0,000 |
| 2009 | 21 | 4,71 | 442.087,59 | 0,35 | 21 | 8,11 | 442.087,59 | 2,75 | 0 | 0,00 | 0,00 | 0,00 | 0,000% | 0,000 |
| 2010 | 29 | 6,50 | 4.765.278,20 | 3,76 | 29 | 11,20 | 4.765.278,20 | 29,70 | 0 | 0,00 | 0,00 | 0,00 | 0,000% | 0,000 |
| 2011 | 29 | 6,50 | 3.464.903,30 | 2,74 | 29 | 11,20 | 3.464.903,30 | 21,59 | 0 | 0,00 | 0,00 | 0,00 | 0,000% | 0,000 |
| 2012 | 15 | 3,36 | 1.081.346,90 | 0,85 | 15 | 5,79 | 1.081.346,90 | 6,74 | 0 | 0,00 | 0,00 | 0,00 | 0,000% | 0,000 |
| 2013 | 36 | 8,07 | 1.574.922,90 | 1,24 | 19 | 7,34 | 1.402.179,53 | 8,74 | 24 | 7,29 | 172.743,37 | 0,16 | 1,955% | 4,175 |
| 2014 | 7 | 1,57 | 737.067,68 | 0,58 | 6 | 2,32 | 184.252,78 | 1,15 | 7 | 2,13 | 552.814,90 | 0,50 | 1,755% | 17,372 |
| 2015 | 18 | 4,04 | 1.966.238,55 | 1,55 | 7 | 2,70 | 142.405,55 | 0,89 | 18 | 5,47 | 1.823.833,00 | 1,65 | 1,688% | 29,094 |
| 2016 | 16 | 3,59 | 4.486.460,82 | 3,54 | 5 | 1,93 | 452.470,67 | 2,82 | 16 | 4,86 | 4.033.990,15 | 3,65 | 1,297% | 38,142 |
| 2017 | 6 | 1,35 | 4.393.741,44 | 3,47 | 3 | 1,16 | 717.907,34 | 4,47 | 6 | 1,82 | 3.675.834,10 | 3,33 | 1,857% | 49,557 |
| 2018 | 17 | 3,81 | 8.648.689,09 | 6,83 | 4 | 1,54 | 329.633,05 | 2,05 | 16 | 4,86 | 8.319.056,04 | 7,53 | 1,911% | 62,744 |
| 2019 | 15 | 3,36 | 5.556.949,03 | 4,39 | 6 | 2,32 | 155.112,59 | 0,97 | 15 | 4,56 | 5.401.836,44 | 4,89 | 1,747% | 76,431 |
| 2020 | 57 | 12,78 | 32.260.832,67 | 25,49 | 24 | 9,27 | 1.585.544,64 | 9,88 | 55 | 16,72 | 30.675.288,03 | 27,75 | 1,758% | 88,031 |
| 2021 | 35 | 7,85 | 15.035.639,23 | 11,88 | 18 | 6,95 | 404.594,73 | 2,52 | 35 | 10,64 | 14.631.044,50 | 13,24 | 1,400% | 95,139 |
| 2022 | 3 | 0,67 | 1.280.780,80 | 1,01 | 2 | 0,77 | 12.208,70 | 0,08 | 3 | 0,91 | 1.268.572,10 | 1,15 | 1,435% | 110,243 |
| 2023 | 6 | 1,35 | 3.295.000,97 | 2,60 | 2 | 0,77 | 21.485,93 | 0,13 | 6 | 1,82 | 3.273.515,04 | 2,96 | 1,513% | 127,838 |
| 2024 | 10 | 2,24 | 2.117.436,95 | 1,67 | 5 | 1,93 | 4.965,35 | 0,03 | 10 | 3,04 | 2.112.471,60 | 1,91 | 1,730% | 135,191 |
| 2025 | 33 | 7,40 | 11.900.986,09 | 9,40 | 16 | 6,18 | 382.671,25 | 2,38 | 33 | 10,03 | 11.518.314,84 | 10,42 | 2,000% | 146,549 |
| 2026 | 16 | 3,59 | 4.520.467,21 | 3,57 | 11 | 4,25 | 244.887,89 | 1,53 | 16 | 4,86 | 4.275.579,32 | 3,87 | 1,975% | 154,770 |
| 2027 | 10 | 2,24 | 2.817.998,84 | 2,23 | 0 | 0,00 | 0,00 | 0,00 | 10 | 3,04 | 2.817.998,84 | 2,55 | 1,610% | 173,426 |
| 2028 | 9 | 2,02 | 4.798.982,05 | 3,79 | 2 | 0,77 | 135.512,21 | 0,84 | 9 | 2,74 | 4.663.469,84 | 4,22 | 2,148% | 182,963 |
| 2029 | 2 | 0,45 | 119.900,99 | 0,09 | 2 | 0,77 | 3.657,12 | 0,02 | 2 | 0,61 | 116.243,87 | 0,11 | 1,549% | 197,483 |
| 2030 | 6 | 1,35 | 1.064.367,37 | 0,84 | 5 | 1,93 | 11.398,23 | 0,07 | 6 | 1,82 | 1.052.969,14 | 0,95 | 1,400% | 206,055 |
| 2031 | 2 | 0,45 | 1.408.588,32 | 1,11 | 0 | 0,00 | 0,00 | 0,00 | 2 | 0,61 | 1.408.588,32 | 1,27 | 1,830% | 215,473 |
| 2032 | 2 | 0,45 | 491.050,87 | 0,39 | 0 | 0,00 | 0,00 | 0,00 | 2 | 0,61 | 491.050,87 | 0,44 | 1,457% | 230,973 |
| 2033 | 1 | 0,22 | 532.314,17 | 0,42 | 1 | 0,39 | 5,20 | 0,00 | 1 | 0,30 | 532.308,97 | 0,48 | 2,344% | 239,000 |
| 2034 | 1 | 0,22 | 133.226,14 | 0,11 | 1 | 0,39 | 7.859,34 | 0,05 | 1 | 0,30 | 125.366,80 | 0,11 | 1,249% | 253,516 |
| 2035 | 36 | 8,07 | 7.599.177,44 | 6,00 | 18 | 6,95 | 19.051,14 | 0,12 | 36 | 10,94 | 7.580.126,30 | 6,86 | 1,630% | 270,714 |

Medias ponderadas por el principal pendiente de vencimiento / Averages weighted by the outstanding principal.

Tipo Interés: Tipo de interés nominal anual / Interest Rate: Annual nominal interest rate.

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Activos / *Assets*: Préstamos a PYMES / *SME Loans*

Fecha / *Date*: 31/03/2013

Divisa / *Currency*: EUR

| Intervalos anuales <i>Annual Intervals</i> | Saldo Vivo de Principal <i>Outstanding Principal Balance</i> | | | | Principal Vencido Impagado <i>Overdue Principal</i> | | | | Principal Pendiente Vencimiento <i>Outstanding Principal</i> | | | | Tipo Interés <i>Interest Rate</i> | Vida residual <i>Residual Life</i> |
|---|---|--------|-------------------------|--------|--|--------|-------------------------|--------|---|--------|-------------------------|--------|--------------------------------------|---|
| | Num. | % | Importe / <i>Amount</i> | % | Num. | % | Importe / <i>Amount</i> | % | Num. | % | Importe / <i>Amount</i> | % | Media Pond. <i>W. Average</i> | M. Pond. Meses <i>W. Avg. Months</i> |
| Total : | 446 | 100,00 | 126.569.892,12 | 100,00 | 259 | 100,00 | 16.046.875,74 | 100,00 | 329 | 100,00 | 110.523.016,38 | 100,00 | | |
| Media Ponderada / <i>Weighted Average</i> : | | | | | | | | | | | | | 1,731% | 116,085 |
| Media Simple / <i>Average</i> : | | | 283.789,00 | | | | 61.957,05 | | | | 335.936,22 | | 2,574% | 105,872 |
| Mínimo / <i>Minimum</i> : | | | 16,53 | | | | 5,20 | | | | 327,83 | | 0,703% | 04/04/2013 |
| Máximo / <i>Maximum</i> : | | | 3.600.000,00 | | | | 3.600.000,00 | | | | 2.360.250,71 | | 8,884% | 30/12/2035 |

Medias ponderadas por el principal pendiente de vencimiento / *Averages weighted by the outstanding principal.*

Tipo Interés: Tipo de interés nominal anual / *Interest Rate: Annual nominal interest rate.*