

PYME BANCAJA 5 Fondo de Titulización de Activos

Cartera de Activos Titulizados / Portfolio of Securitised Assets

Distribución por Intervalos de Fecha de Vencimiento Final / Distribution by Final Maturity Date Intervals

Activos / Assets: Préstamos a PYMES / SME Loans

Fecha / Date: 30/04/2014

Divisa / Currency: EUR

| Intervalos anuales Annual Intervals | Saldo Vivo de Principal Outstanding Principal Balance | | | | Principal Vencido Impagado Overdue Principal | | | | Principal Pendiente Vencimiento Outstanding Principal | | | | Tipo Interés Interest Rate | Vida residual Residual Life |
|--|--|-------|------------------|-------|---|-------|------------------|-------|--|-------|------------------|-------|-------------------------------|----------------------------------|
| | Num. | % | Importe / Amount | % | Num. | % | Importe / Amount | % | Num. | % | Importe / Amount | % | Media Pond. W. Average | M. Pond. Meses W. Avg. Months |
| 2008 | 8 | 1,99 | 75.055,46 | 0,07 | 8 | 3,11 | 75.055,46 | 0,40 | 0 | 0,00 | 0,00 | 0,00 | 0,000% | 0,000 |
| 2009 | 19 | 4,73 | 397.616,90 | 0,38 | 19 | 7,39 | 397.616,90 | 2,11 | 0 | 0,00 | 0,00 | 0,00 | 0,000% | 0,000 |
| 2010 | 29 | 7,21 | 4.765.278,20 | 4,50 | 29 | 11,28 | 4.765.278,20 | 25,31 | 0 | 0,00 | 0,00 | 0,00 | 0,000% | 0,000 |
| 2011 | 29 | 7,21 | 3.463.694,27 | 3,27 | 29 | 11,28 | 3.463.694,27 | 18,40 | 0 | 0,00 | 0,00 | 0,00 | 0,000% | 0,000 |
| 2012 | 14 | 3,48 | 1.029.428,15 | 0,97 | 14 | 5,45 | 1.029.428,15 | 5,47 | 0 | 0,00 | 0,00 | 0,00 | 0,000% | 0,000 |
| 2013 | 16 | 3,98 | 1.462.286,52 | 1,38 | 16 | 6,23 | 1.462.286,52 | 7,77 | 0 | 0,00 | 0,00 | 0,00 | 0,000% | 0,000 |
| 2014 | 6 | 1,49 | 357.427,71 | 0,34 | 5 | 1,95 | 250.383,11 | 1,33 | 4 | 1,47 | 107.044,60 | 0,12 | 1,472% | 4,328 |
| 2015 | 16 | 3,98 | 1.132.922,82 | 1,07 | 5 | 1,95 | 148.192,48 | 0,79 | 16 | 5,86 | 984.730,34 | 1,13 | 1,307% | 16,495 |
| 2016 | 13 | 3,23 | 2.151.458,20 | 2,03 | 4 | 1,56 | 525.246,06 | 2,79 | 13 | 4,76 | 1.626.212,14 | 1,87 | 1,276% | 22,125 |
| 2017 | 5 | 1,24 | 3.342.032,06 | 3,16 | 3 | 1,17 | 970.981,78 | 5,16 | 5 | 1,83 | 2.371.050,28 | 2,72 | 1,626% | 36,616 |
| 2018 | 14 | 3,48 | 6.372.169,20 | 6,02 | 5 | 1,95 | 506.101,08 | 2,69 | 13 | 4,76 | 5.866.068,12 | 6,74 | 1,520% | 49,919 |
| 2019 | 15 | 3,73 | 4.480.269,68 | 4,23 | 5 | 1,95 | 410.970,74 | 2,18 | 14 | 5,13 | 4.069.298,94 | 4,67 | 1,347% | 63,475 |
| 2020 | 51 | 12,69 | 25.668.423,96 | 24,24 | 22 | 8,56 | 2.366.771,71 | 12,57 | 46 | 16,85 | 23.301.652,25 | 26,76 | 1,260% | 75,017 |
| 2021 | 30 | 7,46 | 11.725.110,51 | 11,07 | 17 | 6,61 | 648.970,82 | 3,45 | 29 | 10,62 | 11.076.139,69 | 12,72 | 1,218% | 82,131 |
| 2022 | 3 | 0,75 | 1.151.218,35 | 1,09 | 2 | 0,78 | 24.096,80 | 0,13 | 3 | 1,10 | 1.127.121,55 | 1,29 | 1,208% | 97,282 |
| 2023 | 5 | 1,24 | 2.633.483,03 | 2,49 | 1 | 0,39 | 32.173,95 | 0,17 | 5 | 1,83 | 2.601.309,08 | 2,99 | 1,374% | 114,778 |
| 2024 | 10 | 2,49 | 1.963.751,55 | 1,85 | 6 | 2,33 | 35.019,06 | 0,19 | 10 | 3,66 | 1.928.732,49 | 2,22 | 1,294% | 122,252 |
| 2025 | 31 | 7,71 | 9.052.306,21 | 8,55 | 16 | 6,23 | 790.004,39 | 4,20 | 29 | 10,62 | 8.262.301,82 | 9,49 | 1,389% | 134,057 |
| 2026 | 16 | 3,98 | 4.564.446,53 | 4,31 | 12 | 4,67 | 423.143,12 | 2,25 | 15 | 5,49 | 4.141.303,41 | 4,76 | 1,843% | 141,913 |
| 2027 | 11 | 2,74 | 3.513.833,03 | 3,32 | 1 | 0,39 | 2.799,86 | 0,01 | 11 | 4,03 | 3.511.033,17 | 4,03 | 1,640% | 159,991 |
| 2028 | 10 | 2,49 | 5.317.850,35 | 5,02 | 3 | 1,17 | 206.790,12 | 1,10 | 10 | 3,66 | 5.111.060,23 | 5,87 | 1,529% | 170,345 |
| 2029 | 3 | 0,75 | 478.943,03 | 0,45 | 2 | 0,78 | 10.413,09 | 0,06 | 3 | 1,10 | 468.529,94 | 0,54 | 1,941% | 178,756 |
| 2030 | 6 | 1,49 | 993.536,74 | 0,94 | 0 | 0,00 | 0,00 | 0,00 | 6 | 2,20 | 993.536,74 | 1,14 | 1,291% | 193,087 |
| 2031 | 2 | 0,50 | 1.349.077,98 | 1,27 | 1 | 0,39 | 17.324,71 | 0,09 | 2 | 0,73 | 1.331.753,27 | 1,53 | 1,035% | 202,506 |
| 2032 | 2 | 0,50 | 470.251,37 | 0,44 | 1 | 0,39 | 3.568,09 | 0,02 | 2 | 0,73 | 466.683,28 | 0,54 | 1,329% | 218,006 |
| 2033 | 1 | 0,25 | 509.094,23 | 0,48 | 0 | 0,00 | 0,00 | 0,00 | 1 | 0,37 | 509.094,23 | 0,58 | 2,234% | 226,000 |
| 2034 | 1 | 0,25 | 133.226,14 | 0,13 | 1 | 0,39 | 13.503,98 | 0,07 | 1 | 0,37 | 119.722,16 | 0,14 | 1,243% | 240,548 |
| 2035 | 36 | 8,96 | 7.342.102,24 | 6,93 | 30 | 11,67 | 246.892,87 | 1,31 | 35 | 12,82 | 7.095.209,37 | 8,15 | 1,327% | 257,729 |

Medias ponderadas por el principal pendiente de vencimiento / Averages weighted by the outstanding principal.

Tipo Interés: Tipo de interés nominal anual / Interest Rate: Annual nominal interest rate.

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Activos / *Assets*: Préstamos a PYMES / *SME Loans*

Fecha / *Date*: 30/04/2014

Divisa / *Currency*: EUR

| Intervalos anuales <i>Annual Intervals</i> | Saldo Vivo de Principal <i>Outstanding Principal Balance</i> | | | | Principal Vencido Impagado <i>Overdue Principal</i> | | | | Principal Pendiente Vencimiento <i>Outstanding Principal</i> | | | | Tipo Interés <i>Interest Rate</i> | Vida residual <i>Residual Life</i> |
|---|---|--------|-------------------------|--------|--|--------|-------------------------|--------|---|--------|-------------------------|--------|--------------------------------------|---|
| | Num. | % | Importe / <i>Amount</i> | % | Num. | % | Importe / <i>Amount</i> | % | Num. | % | Importe / <i>Amount</i> | % | Media Pond. <i>W. Average</i> | M. Pond. Meses <i>W. Avg. Months</i> |
| Total : | 402 | 100,00 | 105.896.294,42 | 100,00 | 257 | 100,00 | 18.826.707,32 | 100,00 | 273 | 100,00 | 87.069.587,10 | 100,00 | | |
| Media Ponderada / <i>Weighted Average</i> : | | | | | | | | | | | | | 1,374% | 111,860 |
| Media Simple / <i>Average</i> : | | | 263.423,62 | | | | 73.255,67 | | | | 318.936,22 | | 2,307% | 104,019 |
| Mínimo / <i>Minimum</i> : | | | 16,53 | | | | 16,53 | | | | 1.043,74 | | 0,800% | 17/06/2014 |
| Máximo / <i>Maximum</i> : | | | 3.600.000,00 | | | | 3.600.000,00 | | | | 2.138.336,91 | | 8,884% | 30/12/2035 |