

## PYME BANCAJA 5 Fondo de Titulización de Activos

Cartera de Activos Titulizados / *Portfolio of Securitised Assets*

Distribución por Intervalos de Fecha de Formalización / *Distribution by Arrangement Date Intervals*

Activos / *Assets*: Préstamos a PYMES / *SME Loans*

Fecha / *Date*: 31/03/2013

Divisa / *Currency*: EUR

| Intervalos anuales<br><i>Annual Intervals</i> | Saldo Vivo de Principal<br><i>Outstanding Principal Balance</i> |               |                       |               | Principal Vencido Impagado<br><i>Overdue Principal</i> |               |                      |               | Principal Pendiente Vencimiento<br><i>Outstanding Principal</i> |               |                       |               | Tipo Interés<br><i>Interest Rate</i> | Antigüedad<br><i>Age</i>                |
|---|---|---------------|-----------------------|---------------|--|---------------|----------------------|---------------|---|---------------|-----------------------|---------------|--------------------------------------|---|
|   | Num.  | %             | Importe / Amount      | %             | Num.   | %             | Importe / Amount     | %             | Num.  | %             | Importe / Amount      | %             | Media Pond.<br><i>W. Average</i>     | M. Pond. Meses<br><i>W. Avg. Months</i> |
| 2001  | 1   | 0,22          | 17.295,51             | 0,01          | 1  | 0,39          | 17.295,51            | 0,11          | 0   | 0,00          | 0,00                  | 0,00          | 0,000%                               | 0,000                                   |
| 2002  | 3   | 0,67          | 908.945,35            | 0,72          | 0  | 0,00          | 0,00                 | 0,00          | 3   | 0,91          | 908.945,35            | 0,82          | 0,813%                               | 128,566                                 |
| 2003  | 20  | 4,48          | 4.915.439,65          | 3,88          | 4  | 1,54          | 118.152,92           | 0,74          | 19  | 5,78          | 4.797.286,73          | 4,34          | 1,794%                               | 115,937                                 |
| 2004  | 36  | 8,07          | 9.275.857,70          | 7,33          | 24   | 9,27          | 2.645.644,55         | 16,49         | 24  | 7,29          | 6.630.213,15          | 6,00          | 1,631%                               | 104,416                                 |
| 2005  | 234   | 52,47         | 73.194.582,74         | 57,83         | 138  | 53,28         | 5.709.942,29         | 35,58         | 179   | 54,41         | 67.484.640,45         | 61,06         | 1,794%                               | 91,933                                  |
| 2006  | 152   | 34,08         | 38.257.771,17         | 30,23         | 92   | 35,52         | 7.555.840,47         | 47,09         | 104   | 31,61         | 30.701.930,70         | 27,78         | 1,632%                               | 85,098                                  |
| <b>Total :</b>                                | <b>446</b>  | <b>100,00</b> | <b>126.569.892,12</b> | <b>100,00</b> | <b>259</b>   | <b>100,00</b> | <b>16.046.875,74</b> | <b>100,00</b> | <b>329</b>  | <b>100,00</b> | <b>110.523.016,38</b> | <b>100,00</b> |                                      |   |
| <b>Media Ponderada / Weighted Average :</b>   |   |               |                       |               |  |               |                      |               |   |               |                       |               | <b>1,731%</b>                        | <b>92,126</b>                           |
| <b>Media Simple / Average :</b>               |   |               | <b>283.789,00</b>     |               |  |               | <b>61.957,05</b>     |               |   |               | <b>335.936,22</b>     |               | <b>2,574%</b>                        | <b>91,359</b>                           |
| <b>Mínimo / Minimum :</b>                     |   |               | <b>16,53</b>          |               |  |               | <b>5,20</b>          |               |   |               | <b>327,83</b>         |               | <b>0,703%</b>                        | <b>14/09/2001</b>                       |
| <b>Máximo / Maximum :</b>                     |   |               | <b>3.600.000,00</b>   |               |  |               | <b>3.600.000,00</b>  |               |   |               | <b>2.360.250,71</b>   |               | <b>8,884%</b>                        | <b>10/05/2006</b>                       |