

## PYME BANCAJA 5 Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

#### Distribución Geográfica por Comunidades / Geographical Distribution by Regions

Activos / Assets: Préstamos a PYMES / SME Loans

Fecha / Date: 30/11/2014

Divisa / Currency: EUR

| Comunidades<br>Regions                  | Saldo Vivo de Principal<br>Outstanding Principal Balance |               |                      |               | Principal Vencido Impagado<br>Overdue Principal |               |                      |               | Principal Pendiente Vencimiento<br>Outstanding Principal |               |                      |               |
|---|--|---------------|----------------------|---------------|---|---------------|----------------------|---------------|--|---------------|----------------------|---------------|
|   | Num.   | %             | Importe / Amount     | %             | Num.  | %             | Importe / Amount     | %             | Num.   | %             | Importe / Amount     | %             |
| Andalucía / Andalucía                   | 25   | 6,39          | 5.841.810,42         | 6,00          | 17  | 6,56          | 814.020,47           | 4,06          | 17   | 6,59          | 5.027.789,95         | 6,50          |
| Aragón / Aragon                         | 4  | 1,02          | 289.846,90           | 0,30          | 3   | 1,16          | 143.228,55           | 0,71          | 1  | 0,39          | 146.618,35           | 0,19          |
| Canarias / Canary Islands               | 8  | 2,05          | 1.221.041,47         | 1,25          | 4   | 1,54          | 34.772,62            | 0,17          | 5  | 1,94          | 1.186.268,85         | 1,53          |
| Cantabria / Cantabria                   | 2  | 0,51          | 1.496.656,74         | 1,54          | 1   | 0,39          | 142.138,60           | 0,71          | 1  | 0,39          | 1.354.518,14         | 1,75          |
| Castilla y León / Castilla-Leon         | 20   | 5,12          | 6.379.598,05         | 6,55          | 13  | 5,02          | 705.549,27           | 3,52          | 16   | 6,20          | 5.674.048,78         | 7,34          |
| Castilla-La Mancha / Castilla-La Mancha | 8  | 2,05          | 3.622.550,50         | 3,72          | 6   | 2,32          | 308.164,36           | 1,54          | 5  | 1,94          | 3.314.386,14         | 4,29          |
| Cataluña / Catalonia                    | 63   | 16,11         | 14.812.623,91        | 15,22         | 53  | 20,46         | 1.491.234,99         | 7,44          | 49   | 18,99         | 13.321.388,92        | 17,23         |
| Comunidad Valenciana / Valencia         | 192  | 49,10         | 40.141.912,54        | 41,24         | 125   | 48,26         | 13.599.218,64        | 67,85         | 114  | 44,19         | 26.542.693,90        | 34,34         |
| Galicia / Galicia                       | 8  | 2,05          | 2.086.050,71         | 2,14          | 4   | 1,54          | 165.311,69           | 0,82          | 6  | 2,33          | 1.920.739,02         | 2,48          |
| Islas Baleares / Balearic Islands       | 17   | 4,35          | 4.373.147,17         | 4,49          | 5   | 1,93          | 265.101,49           | 1,32          | 13   | 5,04          | 4.108.045,68         | 5,31          |
| La Rioja / La Rioja                     | 2  | 0,51          | 892.731,25           | 0,92          | 1   | 0,39          | 587,72               | 0,00          | 1  | 0,39          | 892.143,53           | 1,15          |
| Madrid / Madrid                         | 30   | 7,67          | 13.066.728,58        | 13,42         | 21  | 8,11          | 1.940.001,88         | 9,68          | 23   | 8,91          | 11.126.726,70        | 14,39         |
| Murcia / Murcia                         | 12   | 3,07          | 3.121.450,16         | 3,21          | 6   | 2,32          | 434.690,96           | 2,17          | 7  | 2,71          | 2.686.759,20         | 3,48          |
| <b>Total :</b>                          | <b>391</b>   | <b>100,00</b> | <b>97.346.148,40</b> | <b>100,00</b> | <b>259</b>                                      | <b>100,00</b> | <b>20.044.021,24</b> | <b>100,00</b> | <b>258</b>   | <b>100,00</b> | <b>77.302.127,16</b> | <b>100,00</b> |

Media Ponderada / Weighted Average :

Media Simple / Average :

Mínimo / Minimum :

Máximo / Maximum :

248.967,13

16,53

3.600.000,00

77.390,04

16,53

3.600.000,00

299.620,65

2.606,69

2.017.004,08