

# PYME BANCAJA 5 Fondo de Titulización de Activos

## Cartera de Activos Titulizados / Portfolio of Securitised Assets

### Situación de impagados: Clasificación por Primera Cuota Vencida y no Pagada / Current delinquency: Classification by First Overdue Instalment

Activos / Assets: Préstamos a PYMES / SME Loans

Fecha / Date: 31/12/2011

Divisa / Currency: EUR

| Antigüedad<br>Aging                                      | Deuda Vencida<br>Overdue Debt |                      |                       |                |                      |               | Deuda Pendiente de Vencer<br>Outstanding Debt |               |                | Deuda total<br>Total Debt |               |                           |
|--|-------------------------------|----------------------|-----------------------|----------------|----------------------|---------------|---|---------------|----------------|---------------------------|---------------|---------------------------|
|  | Num.                          | Principal            | Intereses<br>Interest | Otros<br>Other | Total                | %             | Principal                                     | %             | Otros<br>Other | Principal                 | %             | Deuda total<br>Total Debt |
| <b>Impagados / Delinquencies</b>                         |                               |                      |                       |                |                      |               |   |               |                |                           |               |                           |
| De > 0 a ≤ 1 Mes<br>Up to 1 month                        | 36                            | 138.220,75           | 27.911,37             | 0,00           | 166.132,12           | 1,21          | 14.920.234,67                                 | 30,16         | 0,00           | 15.058.455,42             | 24,48         | 15.086.366,79             |
| De > 1 a ≤ 2 Meses<br>from > 1 to ≤ 2 months             | 22                            | 139.240,63           | 32.475,48             | 0,00           | 171.716,11           | 1,25          | 7.503.545,40                                  | 15,17         | 0,00           | 7.642.786,03              | 12,43         | 7.675.261,51              |
| De > 2 a ≤ 3 Meses<br>from > 2 to ≤ 3 months             | 20                            | 204.881,69           | 55.939,91             | 0,00           | 260.821,60           | 1,90          | 8.041.946,96                                  | 16,26         | 0,00           | 8.246.828,65              | 13,41         | 8.302.768,56              |
| De > 3 a ≤ 6 Meses<br>from > 3 to ≤ 6 months             | 13                            | 127.854,37           | 43.441,51             | 0,00           | 171.295,88           | 1,25          | 3.398.473,41                                  | 6,87          | 0,00           | 3.526.327,78              | 5,73          | 3.569.769,29              |
| De > 6 a < 12 Meses<br>from > 6 to < 12 months           | 29                            | 1.889.609,26         | 125.264,00            | 0,00           | 2.014.873,26         | 14,68         | 6.722.156,74                                  | 13,59         | 0,00           | 8.611.766,00              | 14,00         | 8.737.030,00              |
| De ≥ 12 a < 18 Meses<br>from ≥ 12 to < 18 months         | 13                            | 272.349,36           | 63.504,55             | 0,00           | 335.853,91           | 2,45          | 1.633.925,78                                  | 3,30          | 0,00           | 1.906.275,14              | 3,10          | 1.969.779,69              |
| De ≥ 18 a < 24 Meses<br>from ≥ 18 to < 24 months         | 7                             | 369.897,42           | 119.101,05            | 0,00           | 488.998,47           | 3,56          | 2.676.128,69                                  | 5,41          | 0,00           | 3.046.026,11              | 4,95          | 3.165.127,16              |
| De ≥ 2 Años<br>from ≥ 2 years                            | 140                           | 8.902.690,92         | 1.210.681,78          | 0,00           | 10.113.372,70        | 73,70         | 4.568.983,48                                  | 9,24          | 0,00           | 13.471.674,40             | 21,90         | 14.682.356,18             |
| <b>Subtotal :</b>  | <b>280</b>                    | <b>12.044.744,40</b> | <b>1.678.319,65</b>   | <b>0,00</b>    | <b>13.723.064,05</b> | <b>100,00</b> | <b>49.465.395,13</b>                          | <b>100,00</b> | <b>0,00</b>    | <b>61.510.139,53</b>      | <b>100,00</b> | <b>63.188.459,18</b>      |
| <b>Dudosos (subjettivos) / Doubt debts (subjectives)</b> |                               |                      |                       |                |                      |               |   |               |                |                           |               |                           |
| De > 0 a ≤ 1 Mes<br>Up to 1 month                        | 1                             | 37.549,46            | 201,76                | 0,00           | 37.751,22            | 0,90          | 0,00  | 0,00          | 0,00           | 37.549,46                 | 0,91          | 37.751,22                 |
| De ≥ 12 a < 18 Meses<br>from ≥ 12 to < 18 months         | 5                             | 3.936.647,86         | 51.802,70             | 0,00           | 3.988.450,56         | 95,11         | 0,00  | 0,00          | 0,00           | 3.936.647,86              | 95,23         | 3.988.450,56              |
| De ≥ 18 a < 24 Meses<br>from ≥ 18 to < 24 months         | 6                             | 52.826,21            | 1.803,24              | 0,00           | 54.629,45            | 1,30          | 0,00  | 0,00          | 0,00           | 52.826,21                 | 1,28          | 54.629,45                 |
| De ≥ 2 Años<br>from ≥ 2 years                            | 3                             | 106.814,15           | 5.976,32              | 0,00           | 112.790,47           | 2,69          | 0,00  | 0,00          | 0,00           | 106.814,15                | 2,58          | 112.790,47                |
| <b>Subtotal :</b>  | <b>15</b>                     | <b>4.133.837,68</b>  | <b>59.784,02</b>      | <b>0,00</b>    | <b>4.193.621,70</b>  | <b>100,00</b> | <b>0,00</b>                                   | <b>0,00</b>   | <b>0,00</b>    | <b>4.133.837,68</b>       | <b>100,00</b> | <b>4.193.621,70</b>       |
| <b>Total :</b>   | <b>295</b>                    | <b>16.178.582,08</b> | <b>1.738.103,67</b>   | <b>0,00</b>    | <b>17.916.685,75</b> |               | <b>49.465.395,13</b>                          |               | <b>0,00</b>    | <b>65.643.977,21</b>      |               | <b>67.382.080,88</b>      |