

PYME BANCAJA 7 Fondo de Titulización de Activos

Cartera de Activos Titulizados / Portfolio of Securitised Assets

Distribución por Intervalos de Fecha de Vencimiento Final / Distribution by Final Maturity Date Intervals

Activos / Assets: Préstamos a PYMES / SME Loans

Fecha / Date: 31/08/2012

Divisa / Currency: EUR

| Intervalos anuales Annual Intervals | Saldo Vivo de Principal Outstanding Principal Balance | | | | Principal Vencido Impagado Overdue Principal | | | | Principal Pendiente Vencimiento Outstanding Principal | | | | Tipo Interés Interest Rate | Vida residual Residual Life |
|--|--|-------|------------------|-------|---|-------|------------------|-------|--|-------|------------------|-------|-------------------------------|----------------------------------|
| | Num. | % | Importe / Amount | % | Num. | % | Importe / Amount | % | Num. | % | Importe / Amount | % | Media Pond. W. Average | M. Pond. Meses W. Avg. Months |
| 2009 | 11 | 0,44 | 2.794.694,20 | 0,70 | 11 | 1,30 | 2.794.694,20 | 16,64 | 0 | 0,00 | 0,00 | 0,00 | 0,000% | 0,000 |
| 2010 | 11 | 0,44 | 1.853.813,45 | 0,46 | 11 | 1,30 | 1.853.813,45 | 11,04 | 0 | 0,00 | 0,00 | 0,00 | 0,000% | 0,000 |
| 2011 | 8 | 0,32 | 1.914.321,07 | 0,48 | 8 | 0,94 | 1.914.321,07 | 11,40 | 0 | 0,00 | 0,00 | 0,00 | 0,000% | 0,000 |
| 2012 | 51 | 2,06 | 1.116.083,86 | 0,28 | 27 | 3,19 | 939.988,64 | 5,60 | 37 | 1,53 | 176.095,22 | 0,05 | 2,781% | 2,176 |
| 2013 | 51 | 2,06 | 2.887.163,13 | 0,72 | 9 | 1,06 | 657.563,17 | 3,92 | 49 | 2,02 | 2.229.599,96 | 0,58 | 2,294% | 11,614 |
| 2014 | 52 | 2,10 | 2.393.287,61 | 0,60 | 11 | 1,30 | 163.625,13 | 0,97 | 52 | 2,15 | 2.229.662,48 | 0,58 | 2,720% | 22,709 |
| 2015 | 47 | 1,90 | 2.741.026,56 | 0,68 | 14 | 1,65 | 167.970,96 | 1,00 | 46 | 1,90 | 2.573.055,60 | 0,67 | 2,756% | 33,270 |
| 2016 | 63 | 2,54 | 5.675.178,98 | 1,41 | 15 | 1,77 | 181.449,85 | 1,08 | 63 | 2,60 | 5.493.729,13 | 1,43 | 2,516% | 45,855 |
| 2017 | 85 | 3,43 | 15.635.511,96 | 3,89 | 23 | 2,72 | 420.716,25 | 2,51 | 85 | 3,51 | 15.214.795,71 | 3,95 | 2,539% | 58,233 |
| 2018 | 70 | 2,82 | 13.211.394,68 | 3,29 | 14 | 1,65 | 87.861,70 | 0,52 | 70 | 2,89 | 13.123.532,98 | 3,41 | 2,585% | 68,991 |
| 2019 | 97 | 3,91 | 12.192.702,61 | 3,03 | 33 | 3,90 | 581.292,18 | 3,46 | 95 | 3,92 | 11.611.410,43 | 3,01 | 2,592% | 81,925 |
| 2020 | 154 | 6,21 | 21.466.760,42 | 5,34 | 45 | 5,31 | 667.829,44 | 3,98 | 152 | 6,27 | 20.798.930,98 | 5,40 | 2,543% | 95,108 |
| 2021 | 288 | 11,61 | 41.087.656,34 | 10,22 | 119 | 14,05 | 918.564,27 | 5,47 | 285 | 11,76 | 40.169.092,07 | 10,43 | 2,606% | 106,315 |
| 2022 | 458 | 18,47 | 90.008.424,01 | 22,39 | 193 | 22,79 | 2.828.315,10 | 16,84 | 456 | 18,82 | 87.180.108,91 | 22,63 | 2,546% | 117,570 |
| 2023 | 29 | 1,17 | 6.579.585,73 | 1,64 | 6 | 0,71 | 18.515,55 | 0,11 | 29 | 1,20 | 6.561.070,18 | 1,70 | 2,757% | 128,922 |
| 2024 | 56 | 2,26 | 7.303.232,53 | 1,82 | 8 | 0,94 | 162.821,88 | 0,97 | 56 | 2,31 | 7.140.410,65 | 1,85 | 2,450% | 141,317 |
| 2025 | 110 | 4,44 | 18.358.315,45 | 4,57 | 33 | 3,90 | 148.346,72 | 0,88 | 110 | 4,54 | 18.209.968,73 | 4,73 | 2,452% | 154,005 |
| 2026 | 215 | 8,67 | 33.203.989,41 | 8,26 | 69 | 8,15 | 484.462,18 | 2,88 | 215 | 8,87 | 32.719.527,23 | 8,49 | 2,443% | 166,647 |
| 2027 | 309 | 12,46 | 54.963.110,86 | 13,67 | 102 | 12,04 | 917.119,94 | 5,46 | 309 | 12,75 | 54.045.990,92 | 14,03 | 2,518% | 177,514 |
| 2028 | 18 | 0,73 | 3.508.659,45 | 0,87 | 9 | 1,06 | 85.363,11 | 0,51 | 18 | 0,74 | 3.423.296,34 | 0,89 | 2,122% | 190,625 |
| 2029 | 16 | 0,65 | 3.855.264,29 | 0,96 | 4 | 0,47 | 26.878,46 | 0,16 | 16 | 0,66 | 3.828.385,83 | 0,99 | 2,704% | 202,098 |
| 2030 | 28 | 1,13 | 5.435.373,54 | 1,35 | 12 | 1,42 | 78.721,88 | 0,47 | 28 | 1,16 | 5.356.651,66 | 1,39 | 2,495% | 214,847 |
| 2031 | 59 | 2,38 | 9.232.822,22 | 2,30 | 17 | 2,01 | 58.271,93 | 0,35 | 59 | 2,43 | 9.174.550,29 | 2,38 | 2,369% | 227,008 |
| 2032 | 88 | 3,55 | 19.415.901,69 | 4,83 | 21 | 2,48 | 202.326,65 | 1,20 | 88 | 3,63 | 19.213.575,04 | 4,99 | 2,399% | 236,583 |
| 2033 | 5 | 0,20 | 1.523.068,98 | 0,38 | 2 | 0,24 | 43.339,05 | 0,26 | 5 | 0,21 | 1.479.729,93 | 0,38 | 2,570% | 247,708 |
| 2034 | 11 | 0,44 | 1.824.573,00 | 0,45 | 3 | 0,35 | 8.748,76 | 0,05 | 11 | 0,45 | 1.815.824,24 | 0,47 | 2,602% | 261,445 |
| 2035 | 21 | 0,85 | 3.660.318,48 | 0,91 | 2 | 0,24 | 783,60 | 0,00 | 21 | 0,87 | 3.659.534,88 | 0,95 | 2,661% | 276,155 |
| 2036 | 27 | 1,09 | 6.603.989,71 | 1,64 | 10 | 1,18 | 49.229,93 | 0,29 | 27 | 1,11 | 6.554.759,78 | 1,70 | 2,444% | 287,546 |
| 2037 | 37 | 1,49 | 10.439.208,54 | 2,60 | 14 | 1,65 | 51.774,34 | 0,31 | 37 | 1,53 | 10.387.434,20 | 2,70 | 2,321% | 297,176 |
| 2039 | 1 | 0,04 | 83.070,03 | 0,02 | 0 | 0,00 | 0,00 | 0,00 | 1 | 0,04 | 83.070,03 | 0,02 | 2,904% | 317,161 |

Medias ponderadas por el principal pendiente de vencimiento / Averages weighted by the outstanding principal.

Tipo Interés: Tipo de interés nominal anual / Interest Rate: Annual nominal interest rate.

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Distribución por Intervalos de Fecha de Vencimiento Final / *Distribution by Final Maturity Date Intervals*

Activos / *Assets*: Préstamos a PYMES / *SME Loans*

Fecha / *Date*: 31/08/2012

Divisa / *Currency*: EUR

| Intervalos anuales <i>Annual Intervals</i> | Saldo Vivo de Principal <i>Outstanding Principal Balance</i> | | | | Principal Vencido Impagado <i>Overdue Principal</i> | | | | Principal Pendiente Vencimiento <i>Outstanding Principal</i> | | | | Tipo Interés <i>Interest Rate</i> | Vida residual <i>Residual Life</i> |
|---|---|---------------|-------------------------|---------------|--|---------------|-------------------------|---------------|---|---------------|-------------------------|---------------|--------------------------------------|---|
| | Num. | % | Importe / <i>Amount</i> | % | Num. | % | Importe / <i>Amount</i> | % | Num. | % | Importe / <i>Amount</i> | % | Media Pond. <i>W. Average</i> | M. Pond. Meses <i>W. Avg. Months</i> |
| 2040 | 1 | 0,04 | 67.615,57 | 0,02 | 1 | 0,12 | 404,05 | 0,00 | 1 | 0,04 | 67.211,52 | 0,02 | 2,066% | 335,581 |
| 2043 | 1 | 0,04 | 279.780,18 | 0,07 | 1 | 0,12 | 279.780,18 | 1,67 | 0 | 0,00 | 0,00 | 0,00 | 0,000% | 0,000 |
| 2046 | 1 | 0,04 | 650.447,65 | 0,16 | 0 | 0,00 | 0,00 | 0,00 | 1 | 0,04 | 650.447,65 | 0,17 | 2,428% | 409,161 |
| 2047 | 1 | 0,04 | 41.811,17 | 0,01 | 0 | 0,00 | 0,00 | 0,00 | 1 | 0,04 | 41.811,17 | 0,01 | 1,719% | 416,161 |
| Total : | 2.480 | 100,00 | 402.008.157,36 | 100,00 | 847 | 100,00 | 16.794.893,62 | 100,00 | 2.423 | 100,00 | 385.213.263,74 | 100,00 | | |
| Media Ponderada / <i>Weighted Average</i> : | | | | | | | | | | | | | 2,519% | 144,655 |
| Media Simple / <i>Average</i> : | | | 162.100,06 | | | | 19.828,68 | | | | 158.981,95 | | 2,618% | 131,564 |
| Mínimo / <i>Minimum</i> : | | | 1,00 | | | | 0,71 | | | | 319,06 | | 0,815% | 03/09/2012 |
| Máximo / <i>Maximum</i> : | | | 3.047.411,38 | | | | 2.075.000,00 | | | | 3.047.411,38 | | 6,861% | 05/05/2047 |