

# PYME BANCAJA 8 Fondo de Titulización de Activos

Cartera de Activos Titulizados / Portfolio of Securitised Assets

Distribución por Intervalos de Fecha de Vencimiento Final / Distribution by Final Maturity Date Intervals

Activos / Assets: Préstamos a PYMES / SME Loans

Fecha / Date: 30/06/2012

Divisa / Currency: EUR

| Intervalos anuales<br>Annual Intervals | Saldo Vivo de Principal<br>Outstanding Principal Balance |       |                  |       | Principal Vencido Impagado<br>Overdue Principal |       |                  |       | Principal Pendiente Vencimiento<br>Outstanding Principal |       |                  |       | Tipo Interés<br>Interest Rate | Vida residual<br>Residual Life   |
|--|--|-------|------------------|-------|---|-------|------------------|-------|--|-------|------------------|-------|-------------------------------|----------------------------------|
|  | Num.   | %     | Importe / Amount | %     | Num.  | %     | Importe / Amount | %     | Num.   | %     | Importe / Amount | %     | Media Pond.<br>W. Average     | M. Pond. Meses<br>W. Avg. Months |
| 2010                                   | 3  | 0,22  | 1.622.692,71     | 0,65  | 3   | 0,81  | 1.622.692,71     | 16,79 | 0  | 0,00  | 0,00             | 0,00  | 0,000%                        | 0,000                            |
| 2011                                   | 11   | 0,82  | 4.165.986,90     | 1,67  | 11  | 2,98  | 4.165.986,90     | 43,11 | 0  | 0,00  | 0,00             | 0,00  | 0,000%                        | 0,000                            |
| 2012                                   | 46   | 3,43  | 586.068,92       | 0,24  | 23  | 6,23  | 439.705,41       | 4,55  | 35   | 2,68  | 146.363,51       | 0,06  | 3,418%                        | 3,371                            |
| 2013                                   | 142  | 10,57 | 5.701.263,65     | 2,29  | 36  | 9,76  | 680.494,03       | 7,04  | 139  | 10,64 | 5.020.769,62     | 2,10  | 3,291%                        | 12,655                           |
| 2014                                   | 60   | 4,47  | 3.839.334,75     | 1,54  | 19  | 5,15  | 295.922,06       | 3,06  | 58   | 4,44  | 3.543.412,69     | 1,48  | 2,986%                        | 23,229                           |
| 2015                                   | 56   | 4,17  | 8.226.063,95     | 3,30  | 12  | 3,25  | 336.757,19       | 3,48  | 52   | 3,98  | 7.889.306,76     | 3,30  | 2,696%                        | 35,796                           |
| 2016                                   | 19   | 1,41  | 1.957.599,87     | 0,79  | 4   | 1,08  | 14.347,54        | 0,15  | 19   | 1,45  | 1.943.252,33     | 0,81  | 3,461%                        | 44,799                           |
| 2017                                   | 15   | 1,12  | 7.204.416,99     | 2,89  | 3   | 0,81  | 34.540,67        | 0,36  | 15   | 1,15  | 7.169.876,32     | 3,00  | 2,798%                        | 59,189                           |
| 2018                                   | 57   | 4,24  | 11.158.518,08    | 4,48  | 17  | 4,61  | 280.257,40       | 2,90  | 57   | 4,36  | 10.878.260,68    | 4,55  | 2,929%                        | 72,991                           |
| 2019                                   | 9  | 0,67  | 2.062.782,15     | 0,83  | 4   | 1,08  | 77.667,51        | 0,80  | 9  | 0,69  | 1.985.114,64     | 0,83  | 2,954%                        | 86,012                           |
| 2020                                   | 40   | 2,98  | 10.823.455,98    | 4,35  | 8   | 2,17  | 71.461,57        | 0,74  | 40   | 3,06  | 10.751.994,41    | 4,49  | 2,819%                        | 95,015                           |
| 2021                                   | 7  | 0,52  | 2.869.962,00     | 1,15  | 0   | 0,00  | 0,00             | 0,00  | 7  | 0,54  | 2.869.962,00     | 1,20  | 3,019%                        | 104,191                          |
| 2022                                   | 64   | 4,77  | 16.545.426,66    | 6,65  | 26  | 7,05  | 458.980,34       | 4,75  | 64   | 4,90  | 16.086.446,32    | 6,72  | 2,659%                        | 122,262                          |
| 2023                                   | 420  | 31,27 | 79.418.390,79    | 31,90 | 99  | 26,83 | 684.170,28       | 7,08  | 417  | 31,93 | 78.734.220,51    | 32,90 | 2,824%                        | 131,154                          |
| 2024                                   | 6  | 0,45  | 9.118.763,14     | 3,66  | 1   | 0,27  | 12.876,20        | 0,13  | 6  | 0,46  | 9.105.886,94     | 3,80  | 2,867%                        | 142,346                          |
| 2025                                   | 6  | 0,45  | 2.648.864,39     | 1,06  | 3   | 0,81  | 80.921,77        | 0,84  | 6  | 0,46  | 2.567.942,62     | 1,07  | 3,248%                        | 157,104                          |
| 2026                                   | 8  | 0,60  | 1.748.366,97     | 0,70  | 5   | 1,36  | 26.123,67        | 0,27  | 8  | 0,61  | 1.722.243,30     | 0,72  | 2,599%                        | 165,720                          |
| 2027                                   | 41   | 3,05  | 7.754.516,65     | 3,11  | 14  | 3,79  | 32.694,18        | 0,34  | 41   | 3,14  | 7.721.822,47     | 3,23  | 2,866%                        | 183,148                          |
| 2028                                   | 192  | 14,30 | 43.581.063,72    | 17,50 | 46  | 12,47 | 228.864,37       | 2,37  | 192  | 14,70 | 43.352.199,35    | 18,12 | 2,748%                        | 191,231                          |
| 2029                                   | 5  | 0,37  | 797.970,43       | 0,32  | 1   | 0,27  | 1.411,42         | 0,01  | 5  | 0,38  | 796.559,01       | 0,33  | 2,844%                        | 201,452                          |
| 2030                                   | 1  | 0,07  | 167.514,06       | 0,07  | 0   | 0,00  | 0,00             | 0,00  | 1  | 0,08  | 167.514,06       | 0,07  | 2,810%                        | 218,355                          |
| 2031                                   | 2  | 0,15  | 1.129.221,87     | 0,45  | 1   | 0,27  | 2.524,45         | 0,03  | 2  | 0,15  | 1.126.697,42     | 0,47  | 2,411%                        | 229,193                          |
| 2032                                   | 13   | 0,97  | 2.262.928,47     | 0,91  | 1   | 0,27  | 6.089,31         | 0,06  | 13   | 1,00  | 2.256.839,16     | 0,94  | 2,649%                        | 242,356                          |
| 2033                                   | 78   | 5,81  | 14.484.459,56    | 5,82  | 21  | 5,69  | 88.819,00        | 0,92  | 78   | 5,97  | 14.395.640,56    | 6,02  | 2,797%                        | 251,973                          |
| 2034                                   | 5  | 0,37  | 710.166,87       | 0,29  | 5   | 1,36  | 18.314,57        | 0,19  | 5  | 0,38  | 691.852,30       | 0,29  | 2,467%                        | 261,601                          |
| 2035                                   | 3  | 0,22  | 659.317,63       | 0,26  | 1   | 0,27  | 672,30           | 0,01  | 3  | 0,23  | 658.645,33       | 0,28  | 2,682%                        | 274,016                          |
| 2037                                   | 2  | 0,15  | 1.100.000,00     | 0,44  | 0   | 0,00  | 0,00             | 0,00  | 2  | 0,15  | 1.100.000,00     | 0,46  | 2,862%                        | 300,262                          |
| 2038                                   | 25   | 1,86  | 4.390.082,53     | 1,76  | 3   | 0,81  | 1.322,20         | 0,01  | 25   | 1,91  | 4.388.760,33     | 1,83  | 2,841%                        | 309,945                          |
| 2039                                   | 1  | 0,07  | 338.982,69       | 0,14  | 0   | 0,00  | 0,00             | 0,00  | 1  | 0,08  | 338.982,69       | 0,14  | 2,368%                        | 323,194                          |
| 2040                                   | 1  | 0,07  | 96.575,62        | 0,04  | 1   | 0,27  | 551,70           | 0,01  | 1  | 0,08  | 96.023,92        | 0,04  | 2,794%                        | 340,355                          |

Medias ponderadas por el principal pendiente de vencimiento / Averages weighted by the outstanding principal.

Tipo Interés: Tipo de interés nominal anual / Interest Rate: Annual nominal interest rate.

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|---|---|---------------|-------------------------|---------------|--|---------------|-------------------------|---------------|---|---------------|-------------------------|---------------|--------------------------------------|---|
|   | Num.  | %             | Importe / <i>Amount</i> | %             | Num.   | %             | Importe / <i>Amount</i> | %             | Num.  | %             | Importe / <i>Amount</i> | %             | Media Pond.<br><i>W. Average</i>     | M. Pond. Meses<br><i>W. Avg. Months</i> |
| 2043  | 2   | 0,15          | 1.023.041,25            | 0,41          | 0  | 0,00          | 0,00                    | 0,00          | 2   | 0,15          | 1.023.041,25            | 0,43          | 2,907%                               | 367,512                                 |
| 2046  | 1   | 0,07          | 529.317,36              | 0,21          | 0  | 0,00          | 0,00                    | 0,00          | 1   | 0,08          | 529.317,36              | 0,22          | 2,794%                               | 409,194                                 |
| 2048  | 2   | 0,15          | 256.843,47              | 0,10          | 1  | 0,27          | 84,09                   | 0,00          | 2   | 0,15          | 256.759,38              | 0,11          | 2,671%                               | 429,022                                 |
| <b>Total :</b>                                | <b>1.343</b>  | <b>100,00</b> | <b>248.979.960,08</b>   | <b>100,00</b> | <b>369</b>   | <b>100,00</b> | <b>9.664.252,84</b>     | <b>100,00</b> | <b>1.306</b>  | <b>100,00</b> | <b>239.315.707,24</b>   | <b>100,00</b> |                                      |   |
| Media Ponderada / <i>Weighted Average</i> :   |   |               |                         |               |  |               |                         |               |   |               |                         |               | 2,819%                               | 145,142                                 |
| Media Simple / <i>Average</i> :               |   |               | 185.390,89              |               |  |               | 26.190,39               |               |   |               | 183.243,27              |               | 3,046%                               | 125,686                                 |
| Mínimo / <i>Minimum</i> :                     |   |               | 1,77                    |               |  |               | 0,25                    |               |   |               | 572,21                  |               | 1,310%                               | 10/07/2012                              |
| Máximo / <i>Maximum</i> :                     |   |               | 3.921.460,12            |               |  |               | 1.546.000,00            |               |   |               | 3.921.460,12            |               | 6,183%                               | 10/08/2048                              |