

DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS

Determining and Calculating Bond Nominal Interest, Interest and Amortisation

FECHA DE PAGO / Payment date

21.08.2024

Periodo de Interés / Interest accrual period

desde / From
hasta / To
plazo / Term

21.05.2024

(incluido) / (included)

21.08.2024

(excluido) / (excluded)

92

días / days

| Bonos Serie A2 | Bonos Serie B | Bonos Serie C | Bonos Serie D | Bonos Serie E |
|-----------------|----------------|----------------|----------------|----------------|
| Series A2 Bonds | Series B Bonds | Series C Bonds | Series D Bonds | Series E Bonds |
| ES0313714018 | ES0313714026 | ES0313714034 | ES0313714042 | ES0313714059 |

Determinación Interés Nominal

Nominal Interest Calculation

Euribor 3 meses / 3 Month Euribor 17.05.2024 3,830%

Margen / Margin 0,140%

Tipo de interés calculado / Calculated interest rate 3,970%

Tipo de interés aplicable / Applicable interest rate 3,970%

| | | | | |
|--------|--------|--------|--------|--------|
| 3,830% | 3,830% | 3,830% | 3,830% | 3,830% |
| 0,140% | 0,300% | 0,550% | 2,250% | 3,900% |
| 3,970% | 4,130% | 4,380% | 6,080% | 7,730% |
| 3,970% | 4,130% | 4,380% | 6,080% | 7,730% |

Número de Bonos / N. Bonds
Nominal / Face value

(Euros)

| Bono | Serie | Bono | Serie | Bono | Serie | Bono | Serie | Bono | Serie |
|----------|---------------|-----------|--------------|-----------|--------------|-----------|--------------|-----------|--------------|
| Bond | Class | Bond | Class | Bond | Class | Bond | Class | Bond | Class |
| 8.168 | | 156 | | 153 | | 98 | | 125 | |
| 8.957,73 | 73.166.738,64 | 46.645,83 | 7.276.749,48 | 46.640,63 | 7.136.016,39 | 46.650,71 | 4.571.769,58 | 49.700,00 | 6.212.500,00 |

Liquidación de Intereses

Interest Payment

(Euros)

Base / Day count fraction Act /

360

Intereses Brutos / Gross Interest 90,881147

Retención / Withholding tax 19,00% 17,267418

Intereses Netos / Net Interest 73,613729

| | | | | | | | | |
|------------|------------|-----------|------------|-----------|------------|-----------|------------|------------|
| 742.317,21 | 492,320821 | 76.802,05 | 522,064118 | 79.875,81 | 724,848365 | 71.035,14 | 981,795889 | 122.724,49 |
| 141.040,27 | 93,540956 | 14.592,39 | 99,192182 | 15.176,40 | 137,721189 | 13.496,68 | 186,541219 | 23.317,65 |
| 601.276,94 | 398,779865 | 62.209,66 | 422,871936 | 64.699,41 | 587,127176 | 57.538,46 | 795,254670 | 99.406,84 |

Amortización de Principal

Principal Redemption

(Euros)

Amortización / Redemption

| | | | | | | | | |
|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|
| A determinar | A determinar | A determinar | A determinar | A determinar | A determinar | A determinar | A determinar | A determinar |
| To be determined | To be determined | To be determined | To be determined | To be determined | To be determined | To be determined | To be determined | To be determined |