

DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS
Determining and Calculating Bond Nominal Interest, Interest and Amortisation
FECHA DE PAGO / Payment date
17.07.2026
Periodo de Interés /
Interest accrual period

desde / From **17.04.2026** (incluido) / (included)
hasta / To **17.07.2026** (excluido) / (excluded)
plazo / Term 91 días / days

Bonos Serie A2	Bonos Serie B	Bonos Serie C	Bonos Serie D	Bonos Serie E
Series A2 Bonds	Series B Bonds	Series C Bonds	Series D Bonds	Series E Bonds
ES0313270011	ES0313270029	ES0313270037	ES0313270045	ES0313270052

Determinación Interés Nominal
Nominal Interest Calculation

Euribor 3 meses / 3 Month Euribor	15/04/2026	2,240%	2,240%	2,240%	2,240%	2,240%
Margen / Margin		0,150%	0,270%	0,480%	2,250%	3,900%
Tipo de interés calculado / Calculated interest rate		2,390%	2,510%	2,720%	4,490%	6,140%
Tipo de interés aplicable / Applicable interest rate		2,390%	2,510%	2,720%	4,490%	6,140%

Número de Bonos / N.Bonds
Nominal / Face value

Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	
Bond	Class	Bond	Class	Bond	Class	Bond	Class	Bond	Class	
	13.974		224		241		205		206	
(Euros)	9.782,77	136.704.427,98	20.155,90	4.514.921,60	20.159,75	4.858.499,75	20.157,57	4.132.301,85	50.000,00	10.300.000,00

Liquidación de Intereses
Interest Payment
Base / Day count fraction Act / **360**
Intereses Brutos / Gross Interest
Retención / Withholding tax 19%
Intereses Netos / Net Interest

	59,101518	825.884,61	127,883587	28.645,92	138,609481	33.404,88	228,782820	46.900,48	776,027778	159.861,72
	11,229288	156.918,07	24,297882	5.442,73	26,335801	6.346,93	43,468736	8.911,09	147,445278	30.373,73
	47,872230	668.966,54	103,585705	23.203,19	112,273680	27.057,95	185,314084	37.989,39	628,582500	129.487,99

Amortización de Principal
Principal Redemption
Amortización / Redemption

(Euros)	A determinar	A determinar	A determinar	A determinar	A determinar	A determinar	A determinar	A determinar	A determinar	A determinar
	To be determined	To be determined	To be determined	To be determined	To be determined	To be determined	To be determined	To be determined	To be determined	To be determined