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|--|------------------------|------------|
| Fecha de Pago / Payment Date | Actual / Current | 17.04.2024 |
| Fecha de Determinación / Determination Date | Actual / Current | 17.04.2024 |
| Fecha de Pago / Payment Date | Precedente / Preceding | 17.01.2024 |
| Fecha constitución Fondo / Fund establishment date | | 20.11.2006 |

1 Datos para cálculo de disparadores / Data for Triggers calculation
1.1 Datos: Préstamos Hipotecarios / Data: Mortgage Loans

| | | | Fecha datos Data date | Valor / Importe Value / Amount | Cálculo Ratio Ratio calculation | Ratio (valor) Ratio (value) | |
|---|--|------------------|--------------------------|-----------------------------------|------------------------------------|--------------------------------|---------------------|
| a | Saldo Vivo Préstamos Hipotecarios Outstanding Balance Mortgage Loans | (b + c + d) | | Actual Current | | 218.787.086,71 % | 14,12% |
| b | Saldo Vivo Préstamos Morosos (no Dudosos) Outstanding Balance Delinquent Mortgage Loans (Non-Doubtful) | (>3 y <18 meses) | 11.04.2024 | Actual Current | | 709.118,71 | % (b / e) 0,331% |
| c | Saldo Vivo Préstamos Hipotecarios no Morosos (no Dudosos) Outstanding Balance Non-Delinquent Mortgage Loans (Non-Do) | (≤ 3 meses) | 11.04.2024 | Actual Current | | 213.627.461,04 | |
| d | Saldo Vivo Préstamos Hipotecarios Dudosos Outstanding Balance Doubtful Mortgage Loans | (≥ 18 meses) | 11.04.2024 | Actual Current | | 4.450.506,96 | |
| e | Saldo Vivo Préstamos Hipotecarios no Dudosos Outstanding Balance Non-Doubtful Mortgage Loans | (<18 meses) | 11.04.2024 | Actual Current | | 214.336.579,75 | % (e / f) 13,83% |
| f | Saldo Vivo Préstamos Hipotecarios Outstanding Balance Mortgage Loans | | 20.11.2006 | Initial | | 1.549.431.516,52 | |
| g | Margen medio ponderado de Préstamos Hipotecarios Weighted average margin of Mortgage Loans | | 11.04.2024 | Actual Current | | 0,506187% | |
| h | Retención para Amortización de las Series A1, A2, B, C y D Series A1, A2, B, C & D Amortisation Withholding | | 11.04.2024 | Actual Current | F - e | 11.852.020,23 | |
| i | Fondos Disponibles aplicados para Amortización Series A1, A2, B, C y D Available Funds applied for Amortization of Series A1, A2, B, C & D. | | 11.04.2024 | Actual Current | | 11.852.020,23 | |
| j | Déficit de Amortización Amortisation Deficiency | | 11.04.2024 | Actual Current | h - i | 0,00 | |

1.2 Datos: Emisión Bonos / Data: Bond Issue

| | | | | | | | |
|----|--|--|------------|-------------------------|---------|----------------|--------|
| A | Saldo Principal Pendiente Clase A Outstanding Principal Balance Class A | | 17.01.2024 | Precedente Preceding | | 206.627.808,66 | |
| A1 | Saldo Principal Pendiente Serie A1 Outstanding Principal Balance Series A1 | | 17.01.2024 | Precedente Preceding | | 0,00 | |
| A2 | Saldo Principal Pendiente Serie A2 Outstanding Principal Balance Series A2 | | 17.01.2024 | Precedente Preceding | | 206.627.808,66 | |
| B | Saldo Principal Pendiente Serie B Outstanding Principal Balance Series B | | 17.01.2024 | Precedente Preceding | (B / F) | 6.539.113,28 | 2,891% |
| C | Saldo Principal Pendiente Serie C Outstanding Principal Balance Series C | | 17.01.2024 | Precedente Preceding | (C / F) | 7.036.727,64 | 3,111% |
| D | Saldo Principal Pendiente Serie D Outstanding Principal Balance Series D | | 17.01.2024 | Precedente Preceding | (D / F) | 5.984.950,40 | 2,646% |
| E | Saldo Principal Pendiente Serie E Outstanding Principal Balance Series E | | 17.01.2024 | Precedente Preceding | | 10.300.000,00 | |
| F | Saldo Principal Pendiente Series A1, A2, B, C y D Outstanding Principal Balance Series A1, A2, B, C and D | | 17.01.2024 | Precedente Preceding | | 226.188.599,98 | |

1.3 Datos: Fondo de Reserva / Data: Cash Reserve

| | | | | | | | |
|---|--|--|------------|------------------------|---------|---------------|------|
| m | Fondo de Reserva Requerido / Required Cash Reserve | | 17.01.2024 | Precedente / Preceding | | 10.300.000,00 | |
| n | Fondo de Reserva dotado / Provisioned Cash Reserve | | 17.01.2024 | Precedente / Preceding | (n - m) | 10.300.000,00 | 0,00 |
| o | Fondo de Reserva Requerido / Required Cash Reserve | | 17.04.2024 | Actual / Current | | 10.300.000,00 | |
| p | Fondo de Reserva dotado / Provisioned Cash Reserve | | 17.04.2024 | Actual / Current | (p - o) | 10.300.000,00 | 0,00 |

2 Situación disparadores / Triggers status

| Fecha datos Data date | Disparador Trigger | Condición Condition | Valor Disparador Trigger value | Actúa S/N Breach Y/N |
|--------------------------|-----------------------|------------------------|-----------------------------------|-------------------------|
|--------------------------|-----------------------|------------------------|-----------------------------------|-------------------------|

2.1 Amortización a Prorrata Clase A / Pro Rata Amortisation Class A
NO PROCEDE
**2.2 Pago intereses Series B, C y D: postergación lugar orden de prelación
Interest payment of Series B, C & D: place deferred in priority of payments**

| | | | | | |
|--------------------------|------------|---|---------------------|---------------|---|
| 2.2.1 Serie B / Series B | 11.04.2024 | i | > 98% * (B + C + D) | 19.169.575,49 | N |
| 2.2.2 Serie C / Series C | 11.04.2024 | j | > 81% * (C + D) | 10.547.559,21 | N |
| 2.2.3 Serie D / Series D | 11.04.2024 | i | > 69% * D | 4.129.615,78 | N |

2.3 Amortización a Prorrata Series B, C y D

Pro Rata Amortisation of Series B, C & D

2.3.0 Condiciones comunes / Common conditions (*)

| | | | | | |
|------|------------|-----------|----------|--------|-----|
| (i) | 17.04.2024 | (p - o) | = 0,00 | 0,00 | S/Y |
| (ii) | 11.04.2024 | % (a / f) | ≥ 10,00% | 14,12% | S/Y |

2.3.1 Serie B: condiciones particulares / Series B: particular conditions (*)

| | | | | | |
|------|------------|-----------|----------|--------|-----|
| (i) | 11.04.2024 | % (B / F) | ≥ 2,891% | 2,891% | S/Y |
| (ii) | 11.04.2024 | % (b / e) | ≤ 1,50% | 0,331% | S/Y |

2.3.2 Serie C: condiciones particulares / Series C: particular conditions (*)

| | | | | | |
|------|------------|-----------|----------|--------|-----|
| (i) | 11.04.2024 | % (C / F) | ≥ 3,111% | 3,111% | S/Y |
| (ii) | 11.04.2024 | % (b / e) | ≤ 1,25% | 0,331% | S/Y |

2.3.3 Serie D: condiciones particulares / Series D: particular conditions (*)

| | | | | | |
|------|------------|-----------|----------|--------|-----|
| (i) | 11.04.2024 | % (D / F) | ≥ 2,646% | 2,646% | S/Y |
| (ii) | 11.04.2024 | % (b / e) | ≤ 0,75% | 0,331% | S/Y |

2.4 Reducción Fondo Reserva Requerido: condiciones ()**
NO PROCEDE POR ESTAR EN EL MINIMO

Required Cash Reserve reduction: conditions

(*) Deben darse todas las condiciones / All conditions must concur

(**) No procede reducción si se da alguna de las condiciones / Do not proceed reduction if any condition concurs

3 Amortización Anticipada opcional / Optional Early Amortization

| Fecha datos Data date | Disparador Trigger | Condición Condition | Valor Disparador Trigger value | Opción ejercitable S/N Exercisable option Y/N |
|--------------------------|-----------------------|------------------------|-----------------------------------|--|
| 11.04.2024 | % (a / f) | < 10,00% | 14,12% | N |