

BANKINTER EMPRESAS 1 Fondo de Titulización de Activos

Cartera de Activos Titulizados / *Portfolio of Securitised Assets*

Distribución por Indices de Referencia / *Distribution by Reference Indexes*

Activos / *Assets*: Préstamos a empresas / *Enterprise loans*

Fecha / *Date*: 31/12/2009

Divisa / *Currency*: EUR

| Indices de Referencia <i>Reference Indexes</i> | Saldo Vivo de Principal <i>Outstanding Principal Balance</i> | | | | Principal Vencido Impagado <i>Overdue Principal</i> | | | | Principal Pendiente Vencimiento <i>Outstanding Principal</i> | | | | Tipo Int. <i>Int. Rate</i> | Margen s/Índice <i>Margin o/Index</i> | | |
|---|---|---------------|-------------------------|---------------|--|---------------|-------------------------|---------------|---|---------------|-------------------------|---------------|-------------------------------|--|-------|-------|
| | Num. | % | Importe / <i>Amount</i> | % | Num. | % | Importe / <i>Amount</i> | % | Num. | % | Importe / <i>Amount</i> | % | Med.Pond. <i>W. Avg.</i> | M.Pond. <i>W. Avg.</i> | Min. | Max. |
| Interés Variable <i>Floating Interest</i> | 2.459 | 93,21 | 594.494.851,74 | 97,98 | 193 | 97,97 | 958.207,08 | 98,36 | 2.458 | 93,21 | 593.536.644,66 | 97,98 | 2,374% | | | |
| EURIBOR/MIBOR a 1 mes <i>1-month EURIBOR/MIBOR</i> | 484 | 18,35 | 46.212.746,82 | 7,62 | 48 | 24,37 | 131.706,66 | 13,52 | 484 | 18,35 | 46.081.040,16 | 7,61 | 1,421% | 0,936 | 0,450 | 4,000 |
| EURIBOR/MIBOR a 3 meses <i>3-month EURIBOR/MIBOR</i> | 4 | 0,15 | 83.096,87 | 0,01 | 1 | 0,51 | 49,03 | 0,01 | 4 | 0,15 | 83.047,84 | 0,01 | 1,825% | 1,065 | 0,500 | 2,500 |
| EURIBOR/MIBOR a 6 meses <i>6-month EURIBOR/MIBOR</i> | 360 | 13,65 | 38.364.742,45 | 6,32 | 9 | 4,57 | 53.634,51 | 5,51 | 360 | 13,65 | 38.311.107,94 | 6,32 | 1,733% | 0,812 | 0,400 | 2,000 |
| EURIBOR/MIBOR a 1 año <i>1-year EURIBOR/MIBOR</i> | 1.611 | 61,07 | 509.834.265,60 | 84,03 | 135 | 68,53 | 772.816,88 | 79,33 | 1.610 | 61,05 | 509.061.448,72 | 84,04 | 2,509% | 0,740 | 0,000 | 3,000 |
| Interés Fijo <i>Fixed Interest</i> | 179 | 6,79 | 12.228.389,06 | 2,02 | 4 | 2,03 | 15.945,65 | 1,64 | 179 | 6,79 | 12.212.443,41 | 2,02 | 4,871% | | | |
| Total : | 2.638 | 100,00 | 606.723.240,80 | 100,00 | 197 | 100,00 | 974.152,73 | 100,00 | 2.637 | 100,00 | 605.749.088,07 | 100,00 | | | | |
| Media Ponderada / <i>Weighted Average</i> : | | | | | | | | | | | | | 2,425% | | | |
| Media Simple / <i>Average</i> : | | | 229.993,65 | | | | 4.944,94 | | | | 229.711,45 | | 2,444% | | | |
| Mínimo / <i>Minimum</i> : | | | 155,11 | | | | 0,02 | | | | 149,24 | | 0,900% | | | |
| Máximo / <i>Maximum</i> : | | | 7.731.755,52 | | | | 500.000,00 | | | | 7.731.755,52 | | 7,200% | | | |