

## BANKINTER 2 PYME Fondo de Titulización de Activos

Cartera de Activos Titulizados / *Portfolio of Securitised Assets*

Distribución por Intervalos de Fecha de Formalización / *Distribution by Arrangement Date Intervals*

Activos / *Assets*: Préstamos a PYMES / *SME Loans*

Fecha / *Date*: 31/12/2012

Divisa / *Currency*: EUR

| Intervalos anuales<br><i>Annual Intervals</i> | Saldo Vivo de Principal<br><i>Outstanding Principal Balance</i> |               |                       |               | Principal Vencido Impagado<br><i>Overdue Principal</i> |               |                     |               | Principal Pendiente Vencimiento<br><i>Outstanding Principal</i> |               |                       |               | Tipo Interés<br><i>Interest Rate</i> | Antigüedad<br><i>Age</i>                |
|-----------------------------------------------|-----------------------------------------------------------------|---------------|-----------------------|---------------|--------------------------------------------------------|---------------|---------------------|---------------|-----------------------------------------------------------------|---------------|-----------------------|---------------|--------------------------------------|-----------------------------------------|
|                                               | Num.                                                            | %             | Importe / Amount      | %             | Num.                                                   | %             | Importe / Amount    | %             | Num.                                                            | %             | Importe / Amount      | %             | Media Pond.<br><i>W. Average</i>     | M. Pond. Meses<br><i>W. Avg. Months</i> |
| 1997                                          | 5                                                               | 0,27          | 577.704,20            | 0,28          | 0                                                      | 0,00          | 0,00                | 0,00          | 5                                                               | 0,28          | 577.704,20            | 0,28          | 1,800%                               | 184,874                                 |
| 1998                                          | 21                                                              | 1,15          | 1.127.277,21          | 0,54          | 4                                                      | 1,37          | 3.892,30            | 0,09          | 21                                                              | 1,17          | 1.123.384,91          | 0,55          | 1,784%                               | 173,044                                 |
| 1999                                          | 50                                                              | 2,73          | 2.967.651,04          | 1,42          | 11                                                     | 3,77          | 17.210,87           | 0,40          | 50                                                              | 2,79          | 2.950.440,17          | 1,45          | 1,963%                               | 161,597                                 |
| 2000                                          | 73                                                              | 3,99          | 5.045.661,29          | 2,42          | 13                                                     | 4,45          | 86.655,70           | 2,01          | 73                                                              | 4,08          | 4.959.005,59          | 2,43          | 1,774%                               | 149,166                                 |
| 2001                                          | 100                                                             | 5,46          | 6.564.327,46          | 3,15          | 15                                                     | 5,14          | 46.992,35           | 1,09          | 99                                                              | 5,53          | 6.517.335,11          | 3,19          | 1,945%                               | 137,665                                 |
| 2002                                          | 184                                                             | 10,05         | 16.294.558,04         | 7,82          | 26                                                     | 8,90          | 80.767,85           | 1,87          | 180                                                             | 10,05         | 16.213.790,19         | 7,95          | 1,979%                               | 125,026                                 |
| 2003                                          | 314                                                             | 17,15         | 25.153.657,76         | 12,07         | 34                                                     | 11,64         | 178.529,70          | 4,14          | 312                                                             | 17,42         | 24.975.128,06         | 12,24         | 1,601%                               | 112,105                                 |
| 2004                                          | 489                                                             | 26,71         | 59.916.579,33         | 28,76         | 72                                                     | 24,66         | 1.174.787,29        | 27,27         | 486                                                             | 27,14         | 58.741.792,04         | 28,79         | 1,795%                               | 100,743                                 |
| 2005                                          | 595                                                             | 32,50         | 90.692.694,35         | 43,53         | 117                                                    | 40,07         | 2.719.342,32        | 63,12         | 565                                                             | 31,55         | 87.973.352,03         | 43,12         | 1,969%                               | 90,910                                  |
| <b>Total :</b>                                | <b>1.831</b>                                                    | <b>100,00</b> | <b>208.340.110,68</b> | <b>100,00</b> | <b>292</b>                                             | <b>100,00</b> | <b>4.308.178,38</b> | <b>100,00</b> | <b>1.791</b>                                                    | <b>100,00</b> | <b>204.031.932,30</b> | <b>100,00</b> |                                      |                                         |
| Media Ponderada / <i>Weighted Average</i> :   |                                                                 |               |                       |               |                                                        |               |                     |               |                                                                 |               |                       |               | 1,868%                               | 103,696                                 |
| Media Simple / <i>Average</i> :               |                                                                 |               | 113.784,88            |               |                                                        |               | 14.754,04           |               |                                                                 |               | 113.920,68            |               | 1,912%                               | 108,581                                 |
| Mínimo / <i>Minimum</i> :                     |                                                                 |               | 0,35                  |               |                                                        |               | 0,35                |               |                                                                 |               | 6,79                  |               | 0,600%                               | 31/01/1997                              |
| Máximo / <i>Maximum</i> :                     |                                                                 |               | 1.890.009,58          |               |                                                        |               | 356.992,94          |               |                                                                 |               | 1.890.009,58          |               | 4,680%                               | 09/11/2005                              |