

## BANKINTER 2 PYME Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

#### Distribución por Intervalos de Fecha de Formalización / Distribution by Arrangement Date Intervals

Activos / Assets: Préstamos a PYMES / SME Loans

Fecha / Date: 30/11/2014

Divisa / Currency: EUR

| Intervalos anuales<br>Annual Intervals | Saldo Vivo de Principal<br>Outstanding Principal Balance |               |                       |               | Principal Vencido Impagado<br>Overdue Principal |               |                     |               | Principal Pendiente Vencimiento<br>Outstanding Principal |               |                       |               | Tipo Interés<br>Interest Rate | Antigüedad<br>Age                |
|--|--|---------------|-----------------------|---------------|---|---------------|---------------------|---------------|--|---------------|-----------------------|---------------|-------------------------------|----------------------------------|
|  | Num.   | %             | Importe / Amount      | %             | Num.  | %             | Importe / Amount    | %             | Num.   | %             | Importe / Amount      | %             | Media Pond.<br>W. Average     | M. Pond. Meses<br>W. Avg. Months |
| 1997                                   | 4  | 0,29          | 441.748,98            | 0,32          | 1   | 0,45          | 1.084,30            | 0,03          | 4  | 0,30          | 440.664,68            | 0,33          | 1,073%                        | 207,275                          |
| 1998                                   | 11   | 0,79          | 727.938,70            | 0,53          | 1   | 0,45          | 2.943,60            | 0,07          | 11   | 0,81          | 724.995,10            | 0,55          | 1,204%                        | 195,702                          |
| 1999                                   | 26   | 1,87          | 1.582.557,10          | 1,16          | 5   | 2,23          | 2.782,25            | 0,07          | 25   | 1,85          | 1.579.774,85          | 1,20          | 1,312%                        | 185,469                          |
| 2000                                   | 53   | 3,82          | 2.112.884,33          | 1,55          | 6   | 2,68          | 68.066,54           | 1,63          | 53   | 3,92          | 2.044.817,79          | 1,55          | 1,137%                        | 171,890                          |
| 2001                                   | 75   | 5,41          | 4.035.764,67          | 2,97          | 9   | 4,02          | 34.416,63           | 0,82          | 74   | 5,47          | 4.001.348,04          | 3,03          | 1,326%                        | 161,137                          |
| 2002                                   | 132  | 9,52          | 10.193.784,67         | 7,49          | 17  | 7,59          | 86.972,24           | 2,08          | 130  | 9,61          | 10.106.812,43         | 7,66          | 1,444%                        | 147,490                          |
| 2003                                   | 219  | 15,79         | 15.994.953,09         | 11,75         | 29  | 12,95         | 287.403,14          | 6,88          | 215  | 15,89         | 15.707.549,95         | 11,91         | 1,158%                        | 134,925                          |
| 2004                                   | 370  | 26,68         | 39.594.868,25         | 29,09         | 64  | 28,57         | 1.515.739,45        | 36,29         | 358  | 26,46         | 38.079.128,80         | 28,86         | 1,214%                        | 123,589                          |
| 2005                                   | 497  | 35,83         | 61.427.039,54         | 45,13         | 92  | 41,07         | 2.176.812,70        | 52,12         | 483  | 35,70         | 59.250.226,84         | 44,91         | 1,201%                        | 113,849                          |
| <b>Total :</b>                         | <b>1.387</b>   | <b>100,00</b> | <b>136.111.539,33</b> | <b>100,00</b> | <b>224</b>                                      | <b>100,00</b> | <b>4.176.220,85</b> | <b>100,00</b> | <b>1.353</b>   | <b>100,00</b> | <b>131.935.318,48</b> | <b>100,00</b> |                               |                                  |
| Media Ponderada / Weighted Average :   |  |               |                       |               |   |               |                     |               |  |               |                       |               | 1,222%                        | 125,699                          |
| Media Simple / Average :               |  |               | 98.133,77             |               |   |               | 18.643,84           |               |  |               | 97.513,17             |               | 1,230%                        | 129,952                          |
| Mínimo / Minimum :                     |  |               | 0,35                  |               |   |               | 0,35                |               |  |               | 291,52                |               | 0,630%                        | 31/01/1997                       |
| Máximo / Maximum :                     |  |               | 1.771.755,49          |               |   |               | 423.885,43          |               |  |               | 1.771.755,49          |               | 5,050%                        | 09/11/2005                       |