

BBVA CONSUMO 3 Fondo de Titulización de Activos



Aplicación de Fondos Disponibles de Liquidación Liquidation Available Funds Application

Divisa / Currency : EUR
 Fecha Pago / Payment Date : 23.11.2015

Fondos Disponibles
 de Liquidación
 Liquidation Available Funds
Saldo Balance

A. FONDOS DISPONIBLES DE LIQUIDACIÓN Liquidation Available Funds

| | | | | |
|--|---|------------|-----------------------|-----------------------|
| Cuenta Tesorería Treasury Account. | Saldo de inicio al * Initial balance at:* | 23.11.2015 | 101.900.155,02 | 101.900.160,49 |
| Principales cobrados Derechos de Crédito Credit Rights Principals collected | | | 73.009.140,06 | |
| Intereses cobrados Derechos de Crédito Credit Rights interests collected | | | 6.287.341,19 | |
| Fondo de Reserva Reserve Fund incluido en Cuenta Tesorería Included on Treasury Account | | | 22.425.000,00 | |
| Rendimientos Cuentas Accounts Interest | | | -5,06 | |
| Impuestos y gastos ordinarios y extraordinarios pagados Taxes & ordinary and extraordinary expenses paid desde since | 24.08.2015 | | -30.452,26 | |
| Fondos Disponibles (otros) Available Funds (Another) | | | 209.131,09 | |
| Permuta Financiera (neto cobrado) Financial Swap (net receipt) | | | | 0,00 |
| Cobros Collections | | | 239.945,51 | |
| Pagos Payments | | | 6.287.341,19 | |
| Cuenta de Principales Principal Account. | Cancelada Cancelled | | | |
| Remanente Fondos Disponibles de Principales Remaining Available Principal Funds | | | | 5,47 |
| Total Fondos Disponibles de Liquidación Total Liquidation Available Funds | | | 101.900.160,49 | 101.900.160,49 |

B.1 APLICACIÓN DE FONDOS DISPONIBLES DE LIQUIDACIÓN Liquidation Available Funds Application

| | Devengado Accrued | Aplicado Applied | |
|---|-----------------------|-----------------------|----------------|
| 1º Gastos de extinción y liquidación Termination and liquidation expenses | 70.029,63 | 70.029,63 | 101.830.130,86 |
| 2º Impuestos y gastos ordinarios y extraordinarios Taxes & ordinary and extraordinary expenses | 86.233,92 | 86.233,92 | 101.743.896,94 |
| 3º Comisión administración Préstamos BBVA Loans servicing fee BBVA | 213,90 | 213,90 | 101.743.683,04 |
| Comisión administración Préstamos Finanzia Loans servicing fee Finanzia | 1.608,36 | 1.608,36 | 101.742.074,68 |
| 4º Permuta Financiera (neto pagado) Financial Swap (net paid) | 6.047.395,68 | 6.047.395,68 | 95.694.679,00 |
| 5º Intereses devengados Bonos Serie A Interests due Series A Bonds | | | |
| 6º Amortización Bonos Serie A Series A1 Bond Amortisation | | | |
| 7º Intereses devengados Bonos Serie B Interests due Series B Bonds | 59.063,43 | 59.063,43 | 95.635.615,57 |
| 8º Amortización Bonos Serie B Series B Bond Amortisation | 30.345.131,70 | 30.345.131,70 | 65.290.483,87 |
| 9º Permuta Financiera (pago liquidativo) Financial Swap (liquidation payment) | 0,00 | 0,00 | 65.290.483,87 |
| 11º Intereses Préstamo Subordinado BBVA Interest on the Subordinated Loan BBVA | 1.420.628,72 | 1.420.628,72 | 63.869.855,15 |
| Intereses Préstamo Subordinado Finanzia Interest on the Subordinated Loan Finanzia | 2.865.183,56 | 2.865.183,56 | 61.004.671,59 |
| 12º Reembolso principal Préstamo Subordinado BBVA Subordinated Loan principal repayment BBVA | 7.433.269,76 | 7.433.269,76 | 53.571.401,83 |
| Reembolso principal Préstamo Subordinado Finanzia Subordinated Loan principal repayment Finanzia | 14.991.730,24 | 14.991.730,24 | 38.579.671,59 |
| 13º Intereses Préstamo Gastos Iniciales BBVA Interest on Start-Up Loan BBVA | 16.894,06 | 16.894,06 | 38.562.777,53 |
| Intereses Préstamo Gastos Iniciales Finanzia Interest on Start-Up Loan Finanzia | 34.072,67 | 34.072,67 | 38.528.704,86 |
| 14º Reembolso principal Préstamo Gastos Iniciales BBVA Start-Up Loan principal repayment BBVA | 99.059,72 | 99.059,72 | 38.429.645,14 |
| Reembolso principal Préstamo Gastos Iniciales Finanzia Start-Up Loan principal repayment Finanzia | 199.787,79 | 199.787,79 | 38.229.857,35 |
| 15º Margen Intermediación Financiera BBVA Financial Intermediation Margin BBVA | 34.602.867,62 | 34.602.867,62 | 3.626.989,73 |
| Margen Intermediación Financiera Finanzia Financial Intermediation Margin Finanzia | 3.626.989,73 | 3.626.989,73 | 0,00 |
| Total aplicado Total applied | 101.900.160,49 | 101.900.160,49 | |