

Fecha de Pago / Payment Date
Fecha de Determinación / Determination Date
Fecha de Pago / Payment Date
Fecha constitución Fondo / Fund establishment date

Actual / Current **19.12.2022**
 Actual / Current **13.12.2022**
 Precedente / Preceding **19.09.2022**
19.02.2007

1 Datos para cálculo de disparadores / Data for Triggers calculation
1.1 Datos: Préstamos Hipotecarios / Data: Mortgage Loans

| | | | Fecha datos Data date | Valor / Importe Value / Amount | Cálculo Ratio Ratio calculation | Ratio (valor) Ratio (value) |
|---|--|---|--------------------------|-----------------------------------|------------------------------------|--------------------------------|
| a | Saldo Vivo Préstamos Hipotecarios Outstanding Balance Mortgage Loans | (b + c + d) | | 622.944.039,33 | | |
| b | Saldo Vivo Préstamos Morosos (no Dudosos) Outstanding Balance Delinquent Mortgage Loans (Non-Doubtful) | (>3 y <12 meses) (>3 and <12 months) | 13.12.2022 | 1.223.354,79 | % (b / e) | 0,201% |
| c | Saldo Vivo Préstamos Hipotecarios no Morosos (no Dudosos) Outstanding Balance Non-Delinquent Mortgage Loans (Non-Doubtful) | (≤ 3 meses) (≤ 3 months) | 13.12.2022 | 607.826.551,18 | | |
| d | Saldo Vivo Préstamos Hipotecarios Dudosos Outstanding Balance Doubtful Mortgage Loans | (≥ 12 meses) (≥ 12 months) | 13.12.2022 | 13.894.133,36 | | |
| e | Saldo Vivo Préstamos Hipotecarios no Dudosos Outstanding Balance Non-Doubtful Mortgage Loans | (<12 meses) (<12 months) | 13.12.2022 | 609.049.905,97 | % (e / g) | 24,36% |
| f | Saldo Vivo acumulado Préstamos Hipotecarios Dudosos Cumulative Outstanding Balance Doubtful Mortgage Loans | | 13.12.2022 | 161.151.890,88 | % (f / g) | 6,45% |
| g | Saldo Vivo Préstamos Hipotecarios Outstanding Balance Mortgage Loans | | 19.02.2007 | 2.500.000.049,34 | | |
| h | Ingresos Principal Préstamos Hipotecarios en Periodo Determinación Mortgage Loan principal income during Determination Period | | 13.12.2022 | 24.876.970,73 | | |

1.2 Datos: Emisión Bonos / Data: Bond Issue

| | | | | | | |
|----|---|--|-------------------------|------------|----------------|-----------|
| A | Saldo Principal Pendiente Clase A Outstanding Principal Balance Class A | | Precedente Preceding | 19.09.2022 | 476.241.480,00 | |
| A1 | Saldo Principal Pendiente Serie A1 Outstanding Principal Balance Series A1 | | Precedente Preceding | 19.09.2022 | 0,00 | |
| A2 | Saldo Principal Pendiente Serie A2 Outstanding Principal Balance Series A2 | | Precedente Preceding | 19.09.2022 | 0,00 | |
| A3 | Saldo Principal Pendiente Serie A3 Outstanding Principal Balance Series A3 | | Precedente Preceding | 19.09.2022 | 476.241.480,00 | |
| B | Saldo Principal Pendiente Serie B Outstanding Principal Balance Series B | | Precedente Preceding | 19.09.2022 | 92.096.016,00 | % (B / D) |
| C | Saldo Principal Pendiente Serie C Outstanding Principal Balance Series C | | Precedente Preceding | 19.09.2022 | 65.234.678,00 | % (C / D) |
| D | Saldo Principal Pendiente Emisión Bonos Outstanding Principal Balance Bond Issue | | Precedente Preceding | 19.09.2022 | 633.572.174,00 | |

1.3 Datos: Fondo de Reserva / Data: Cash Reserve

| | | | | | | |
|---|--|--|------------------------|------------|---------------|---------|
| j | Fondo de Reserva Requerido / Required Cash Reserve | | Precedente / Preceding | 19.09.2022 | 22.500.000,00 | |
| k | Fondo de Reserva dotado / Provisioned Cash Reserve | | Precedente / Preceding | 19.09.2022 | 22.500.000,00 | (k - j) |
| l | Fondo de Reserva Requerido / Required Cash Reserve | | Actual / Current | 19.12.2022 | 22.500.000,00 | |
| m | Fondo de Reserva dotado / Provisioned Cash Reserve | | Actual / Current | 19.12.2022 | 22.500.000,00 | (m - l) |

2 Situación disparadores / Triggers status
2.1 Amortización a prorrata Clase A / Pro rata amortisation Class A

| Fecha datos Data date | Disparador Trigger | Condición Condition | Valor Disparador Trigger value | Actúa S/N Breach Y/N |
|--------------------------|-----------------------|------------------------|-----------------------------------|-------------------------|
| 13.12.2022 | (c + h) / A | ≤ 1,00 | 1,329 | N |

**2.2 Pago intereses Series B y C: postergación lugar orden de prelación
Interest payment of Series B & C: place deferred in priority of payments**

| | | | | | |
|--------------------------|------------|-----------|----------|-------|---|
| 2.2.1 Serie B / Series B | 13.12.2022 | % (f / g) | > 12,50% | 6,45% | N |
| 2.2.2 Serie C / Series C | 13.12.2022 | % (f / g) | > 10,00% | 6,45% | N |

**2.3 Amortización a Prorrata Series B/C
Pro Rata Amortisation of Series B/C**
2.3.0 Condiciones comunes / Common conditions (*)

| | | | | | |
|--|------------|-----------|----------|--------|-----|
| (i) Fondo Reserva dotado | 19.12.2022 | (m - l) | = 0,00 | 0,00 | S/Y |
| (ii) SV no dudoso / saldo inicial de fondo | 13.12.2022 | % (e / g) | ≥ 10,00% | 24,36% | S/Y |
| (iii) No amort a prorrata Clase A | 13.12.2022 | 2.1 | = N | | S/Y |

2.3.1 Serie B: condiciones particulares / Series B: particular conditions (*)

| | | | | | |
|---------------------------------|------------|-----------|----------|---------|-----|
| (i) % Serie B sobre total bonos | 13.12.2022 | % (B / D) | ≥ 9,600% | 14,536% | S/Y |
| (ii) Morosos / SV no dudoso | 13.12.2022 | % (b / e) | ≤ 1,25% | 0,201% | S/Y |

2.3.2 Serie C: condiciones particulares / Series C: particular conditions (*)

| | | | | | |
|---------------------------------|------------|-----------|----------|---------|-----|
| (i) % Serie C sobre total bonos | 13.12.2022 | % (C / D) | ≥ 6,800% | 10,296% | S/Y |
| (ii) Morosos / SV no dudoso | 13.12.2022 | % (b / e) | ≤ 1,00% | 0,201% | S/Y |

**2.4 Fondo de Reserva:
Cash Reserve**
NO PROCEDE POR ESTAR EN EL MINIMO
3 Amortización Anticipada opcional / Optional Early Amortization

| Fecha datos Data date | Disparador Trigger | Condición Condition | Valor Disparador Trigger value | Opción ejercitable S/N Exercisable option Y/N |
|--------------------------|-----------------------|------------------------|-----------------------------------|--|
| 13.12.2022 | % (a / g) | < 10,00% | 24,92% | N |