

BANCAJA 5 Fondo de Titulización de Activos

Cartera de Activos Titulizados / *Portfolio of Securitised Assets*

Distribución por Indices de Referencia / *Distribution by Reference Indexes*

Activos / *Assets*: Préstamos hipotecarios vivienda (PHs/CTHs) / *Residential mortgage loans*

Fecha / *Date*: 31/08/2013

Divisa / *Currency*: EUR

| Indices de Referencia <i>Reference Indexes</i> | Saldo Vivo de Principal <i>Outstanding Principal Balance</i> | | | | Principal Vencido Impagado <i>Overdue Principal</i> | | | | Principal Pendiente Vencimiento <i>Outstanding Principal</i> | | | | Tipo Int. <i>Int. Rate</i> | Margen s/Indice <i>Margin o/Index</i> | | |
|---|---|---------------|-------------------------|---------------|--|---------------|-------------------------|---------------|---|---------------|-------------------------|---------------|-------------------------------|--|-------|-------|
| | Num. | % | Importe / <i>Amount</i> | % | Num. | % | Importe / <i>Amount</i> | % | Num. | % | Importe / <i>Amount</i> | % | Med.Pond. <i>W. Avg.</i> | M.Pond. <i>W. Avg.</i> | Min. | Max. |
| Interés Variable <i>Floating Interest</i> | 4.980 | 100,00 | 186.488.086,99 | 100,00 | 265 | 100,00 | 508.805,27 | 100,00 | 4.974 | 100,00 | 185.979.281,72 | 100,00 | 1,682% | | | |
| EURIBOR/MIBOR a 3 meses <i>3-month EURIBOR/MIBOR</i> | 15 | 0,30 | 589.750,03 | 0,32 | 2 | 0,75 | 90.702,47 | 17,83 | 15 | 0,30 | 499.047,56 | 0,27 | 1,013% | 0,793 | 0,500 | 1,250 |
| EURIBOR/MIBOR a 1 año <i>1-year EURIBOR/MIBOR</i> | 272 | 5,46 | 7.572.075,69 | 4,06 | 9 | 3,40 | 15.100,95 | 2,97 | 272 | 5,47 | 7.556.974,74 | 4,06 | 1,582% | 0,983 | 0,500 | 1,500 |
| EURIBOR/MIBOR a 1 año (M. Hipotecario) <i>1-year EURIBOR/MIBOR (Mortgage Market)</i> | 4.006 | 80,44 | 160.518.473,70 | 86,07 | 207 | 78,11 | 359.596,14 | 70,67 | 4.002 | 80,46 | 160.158.877,56 | 86,12 | 1,486% | 0,904 | 0,450 | 2,000 |
| M. Hipotecario Cajas de Ahorro <i>Mortgage Market: Savings Banks</i> | 687 | 13,80 | 17.807.787,57 | 9,55 | 47 | 17,74 | 43.405,71 | 8,53 | 685 | 13,77 | 17.764.381,86 | 9,55 | 3,515% | 0,093 | 0,000 | 1,250 |
| Total : | 4.980 | 100,00 | 186.488.086,99 | 100,00 | 265 | 100,00 | 508.805,27 | 100,00 | 4.974 | 100,00 | 185.979.281,72 | 100,00 | | | | |
| Media Ponderada / <i>Weighted Average</i> : | | | | | | | | | | | | | 1,682% | | | |
| Media Simple / <i>Average</i> : | | | 37.447,41 | | | | 1.920,02 | | | | 37.390,29 | | 1,798% | | | |
| Mínimo / <i>Minimum</i> : | | | 0,35 | | | | 0,31 | | | | 63,54 | | 0,710% | | | |
| Máximo / <i>Maximum</i> : | | | 190.429,87 | | | | 85.400,69 | | | | 190.429,87 | | 4,602% | | | |