

# BANCAJA 5 Fondo de Titulización de Activos

## Cartera de Activos Titulizados / Portfolio of Securitised Assets

### Distribución por Intervalos de Fecha de Vencimiento Final / Distribution by Final Maturity Date Intervals

Activos / Assets: Préstamos hipotecarios vivienda (PHs/CTHs) / Residential mortgage loans

Fecha / Date: 28/02/2013

Divisa / Currency: EUR

| Intervalos anuales<br>Annual Intervals | Saldo Vivo de Principal<br>Outstanding Principal Balance |               |                       |               | Principal Vencido Impagado<br>Overdue Principal |               |                   |               | Principal Pendiente Vencimiento<br>Outstanding Principal |               |                       |               | Tipo Interés<br>Interest Rate | Vida residual<br>Residual Life   |
|--|--|---------------|-----------------------|---------------|---|---------------|-------------------|---------------|--|---------------|-----------------------|---------------|-------------------------------|----------------------------------|
|  | Num.   | %             | Importe / Amount      | %             | Num.  | %             | Importe / Amount  | %             | Num.   | %             | Importe / Amount      | %             | Media Pond.<br>W. Average     | M. Pond. Meses<br>W. Avg. Months |
| 2012                                   | 1  | 0,02          | 1.924,31              | 0,00          | 1   | 0,29          | 1.924,31          | 0,45          | 0  | 0,00          | 0,00                  | 0,00          | 0,000%                        | 0,000                            |
| 2013                                   | 72   | 1,41          | 141.621,64            | 0,07          | 0   | 0,00          | 0,00              | 0,00          | 72   | 1,41          | 141.621,64            | 0,07          | 1,884%                        | 5,979                            |
| 2014                                   | 250  | 4,88          | 1.583.893,47          | 0,80          | 15  | 4,37          | 13.710,10         | 3,21          | 249  | 4,86          | 1.570.183,37          | 0,79          | 2,218%                        | 17,366                           |
| 2015                                   | 182  | 3,55          | 2.024.580,12          | 1,02          | 10  | 2,92          | 5.747,90          | 1,35          | 182  | 3,55          | 2.018.832,22          | 1,02          | 2,149%                        | 27,621                           |
| 2016                                   | 181  | 3,53          | 2.883.547,16          | 1,45          | 12  | 3,50          | 5.153,12          | 1,21          | 181  | 3,53          | 2.878.394,04          | 1,45          | 1,985%                        | 40,851                           |
| 2017                                   | 490  | 9,56          | 9.494.625,85          | 4,77          | 35  | 10,20         | 145.042,83        | 34,00         | 490  | 9,57          | 9.349.583,02          | 4,71          | 1,878%                        | 52,663                           |
| 2018                                   | 84   | 1,64          | 1.934.316,18          | 0,97          | 3   | 0,87          | 915,88            | 0,21          | 84   | 1,64          | 1.933.400,30          | 0,97          | 1,859%                        | 65,466                           |
| 2019                                   | 302  | 5,89          | 7.640.213,97          | 3,84          | 14  | 4,08          | 4.299,14          | 1,01          | 302  | 5,90          | 7.635.914,83          | 3,85          | 2,284%                        | 76,408                           |
| 2020                                   | 221  | 4,31          | 6.249.439,43          | 3,14          | 14  | 4,08          | 4.839,49          | 1,13          | 221  | 4,31          | 6.244.599,94          | 3,15          | 2,319%                        | 88,192                           |
| 2021                                   | 207  | 4,04          | 7.451.910,10          | 3,75          | 7   | 2,04          | 5.244,51          | 1,23          | 207  | 4,04          | 7.446.665,59          | 3,75          | 1,808%                        | 101,269                          |
| 2022                                   | 729  | 14,23         | 27.867.714,06         | 14,01         | 40  | 11,66         | 25.655,06         | 6,01          | 729  | 14,23         | 27.842.059,00         | 14,02         | 1,856%                        | 112,593                          |
| 2023                                   | 54   | 1,05          | 2.274.816,10          | 1,14          | 4   | 1,17          | 1.893,29          | 0,44          | 54   | 1,05          | 2.272.922,81          | 1,14          | 1,903%                        | 124,409                          |
| 2024                                   | 198  | 3,86          | 8.062.761,71          | 4,05          | 13  | 3,79          | 20.154,98         | 4,72          | 198  | 3,87          | 8.042.606,73          | 4,05          | 2,347%                        | 136,693                          |
| 2025                                   | 192  | 3,75          | 8.395.659,47          | 4,22          | 14  | 4,08          | 17.421,98         | 4,08          | 192  | 3,75          | 8.378.237,49          | 4,22          | 2,414%                        | 147,507                          |
| 2026                                   | 195  | 3,81          | 9.217.786,83          | 4,63          | 20  | 5,83          | 32.067,82         | 7,52          | 195  | 3,81          | 9.185.719,01          | 4,63          | 1,958%                        | 160,872                          |
| 2027                                   | 562  | 10,97         | 29.345.763,08         | 14,75         | 37  | 10,79         | 24.539,03         | 5,75          | 562  | 10,97         | 29.321.224,05         | 14,77         | 1,837%                        | 172,281                          |
| 2028                                   | 16   | 0,31          | 995.074,00            | 0,50          | 0   | 0,00          | 0,00              | 0,00          | 16   | 0,31          | 995.074,00            | 0,50          | 1,867%                        | 185,510                          |
| 2029                                   | 157  | 3,06          | 7.482.069,45          | 3,76          | 12  | 3,50          | 1.888,29          | 0,44          | 157  | 3,07          | 7.480.181,16          | 3,77          | 2,629%                        | 196,687                          |
| 2030                                   | 177  | 3,45          | 9.544.538,81          | 4,80          | 11  | 3,21          | 7.444,12          | 1,74          | 177  | 3,46          | 9.537.094,69          | 4,80          | 2,327%                        | 208,573                          |
| 2031                                   | 203  | 3,96          | 12.806.064,13         | 6,44          | 18  | 5,25          | 39.734,11         | 9,31          | 203  | 3,96          | 12.766.330,02         | 6,43          | 1,810%                        | 220,774                          |
| 2032                                   | 651  | 12,70         | 43.566.897,74         | 21,90         | 63  | 18,37         | 68.961,98         | 16,16         | 651  | 12,71         | 43.497.935,76         | 21,91         | 1,793%                        | 232,462                          |
| <b>Total :</b>                         | <b>5.124</b>   | <b>100,00</b> | <b>198.965.217,61</b> | <b>100,00</b> | <b>343</b>                                      | <b>100,00</b> | <b>426.637,94</b> | <b>100,00</b> | <b>5.122</b>   | <b>100,00</b> | <b>198.538.579,67</b> | <b>100,00</b> |                               |                                  |
| Media Ponderada / Weighted Average :   |  |               |                       |               |   |               |                   |               |  |               |                       |               | <b>1,975%</b>                 | <b>158,991</b>                   |
| Media Simple / Average :               |  |               | <b>38.830,06</b>      |               |   |               | <b>1.243,84</b>   |               |  |               | <b>38.761,92</b>      |               | <b>2,079%</b>                 | <b>126,993</b>                   |
| Mínimo / Minimum :                     |  |               | <b>112,96</b>         |               |   |               | <b>0,01</b>       |               |  |               | <b>112,96</b>         |               | <b>0,550%</b>                 | <b>05/03/2013</b>                |
| Máximo / Maximum :                     |  |               | <b>199.638,51</b>     |               |   |               | <b>80.061,49</b>  |               |  |               | <b>194.718,65</b>     |               | <b>4,602%</b>                 | <b>14/11/2032</b>                |