

## BANCAJA 5 Fondo de Titulización de Activos

### Cartera de Activos Titulizados / Portfolio of Securitised Assets

#### Distribución por Intervalos de Fecha de Vencimiento Final / Distribution by Final Maturity Date Intervals

Activos / Assets: Préstamos hipotecarios vivienda (PHs/CTHs) / Residential mortgage loans

Fecha / Date: 31/12/2013

Divisa / Currency: EUR

| Intervalos anuales<br>Annual Intervals | Saldo Vivo de Principal<br>Outstanding Principal Balance |               |                       |               | Principal Vencido Impagado<br>Overdue Principal |               |                   |               | Principal Pendiente Vencimiento<br>Outstanding Principal |               |                       |               | Tipo Interés<br>Interest Rate | Vida residual<br>Residual Life   |
|--|--|---------------|-----------------------|---------------|---|---------------|-------------------|---------------|--|---------------|-----------------------|---------------|-------------------------------|----------------------------------|
|  | Num.   | %             | Importe / Amount      | %             | Num.  | %             | Importe / Amount  | %             | Num.   | %             | Importe / Amount      | %             | Media Pond.<br>W. Average     | M. Pond. Meses<br>W. Avg. Months |
| 2012                                   | 1  | 0,02          | 1.924,31              | 0,00          | 1   | 0,40          | 1.924,31          | 0,35          | 0  | 0,00          | 0,00                  | 0,00          | 0,000%                        | 0,000                            |
| 2014                                   | 246  | 5,03          | 678.954,10            | 0,38          | 16  | 6,32          | 17.555,28         | 3,18          | 245  | 5,02          | 661.398,82            | 0,37          | 1,919%                        | 8,261                            |
| 2015                                   | 165  | 3,38          | 1.197.473,78          | 0,67          | 5   | 1,98          | 10.170,03         | 1,84          | 165  | 3,38          | 1.187.303,75          | 0,67          | 1,730%                        | 17,854                           |
| 2016                                   | 181  | 3,70          | 2.173.415,45          | 1,22          | 9   | 3,56          | 1.416,78          | 0,26          | 181  | 3,71          | 2.171.998,67          | 1,22          | 1,635%                        | 30,798                           |
| 2017                                   | 461  | 9,43          | 7.299.511,54          | 4,10          | 30  | 11,86         | 185.912,38        | 33,70         | 460  | 9,42          | 7.113.599,16          | 4,01          | 1,509%                        | 42,593                           |
| 2018                                   | 82   | 1,68          | 1.616.025,74          | 0,91          | 1   | 0,40          | 567,59            | 0,10          | 82   | 1,68          | 1.615.458,15          | 0,91          | 1,557%                        | 55,534                           |
| 2019                                   | 290  | 5,93          | 6.385.949,86          | 3,59          | 9   | 3,56          | 2.711,63          | 0,49          | 290  | 5,94          | 6.383.238,23          | 3,60          | 2,039%                        | 66,443                           |
| 2020                                   | 225  | 4,60          | 5.639.043,96          | 3,17          | 12  | 4,74          | 10.600,99         | 1,92          | 225  | 4,61          | 5.628.442,97          | 3,17          | 1,891%                        | 78,017                           |
| 2021                                   | 194  | 3,97          | 6.250.856,62          | 3,51          | 5   | 1,98          | 1.670,22          | 0,30          | 194  | 3,97          | 6.249.186,40          | 3,52          | 1,494%                        | 91,128                           |
| 2022                                   | 700  | 14,32         | 24.365.418,78         | 13,69         | 19  | 7,51          | 24.432,05         | 4,43          | 700  | 14,34         | 24.340.986,73         | 13,72         | 1,448%                        | 102,431                          |
| 2023                                   | 53   | 1,08          | 2.102.535,81          | 1,18          | 3   | 1,19          | 810,04            | 0,15          | 53   | 1,09          | 2.101.725,77          | 1,18          | 1,644%                        | 114,017                          |
| 2024                                   | 197  | 4,03          | 7.494.170,16          | 4,21          | 9   | 3,56          | 25.116,85         | 4,55          | 197  | 4,03          | 7.469.053,31          | 4,21          | 2,162%                        | 126,511                          |
| 2025                                   | 186  | 3,81          | 7.564.745,55          | 4,25          | 9   | 3,56          | 22.974,53         | 4,16          | 186  | 3,81          | 7.541.771,02          | 4,25          | 2,051%                        | 137,351                          |
| 2026                                   | 186  | 3,81          | 8.442.603,94          | 4,74          | 14  | 5,53          | 46.561,66         | 8,44          | 186  | 3,81          | 8.396.042,28          | 4,73          | 1,627%                        | 150,763                          |
| 2027                                   | 541  | 11,07         | 26.438.124,25         | 14,85         | 29  | 11,46         | 34.985,40         | 6,34          | 540  | 11,06         | 26.403.138,85         | 14,88         | 1,456%                        | 162,198                          |
| 2028                                   | 17   | 0,35          | 971.396,03            | 0,55          | 1   | 0,40          | 914,50            | 0,17          | 17   | 0,35          | 970.481,53            | 0,55          | 1,427%                        | 175,702                          |
| 2029                                   | 152  | 3,11          | 6.948.065,40          | 3,90          | 6   | 2,37          | 1.097,31          | 0,20          | 152  | 3,11          | 6.946.968,09          | 3,91          | 2,525%                        | 186,691                          |
| 2030                                   | 179  | 3,66          | 9.331.931,43          | 5,24          | 9   | 3,56          | 13.549,47         | 2,46          | 179  | 3,67          | 9.318.381,96          | 5,25          | 2,004%                        | 198,469                          |
| 2031                                   | 197  | 4,03          | 11.822.242,84         | 6,64          | 14  | 5,53          | 54.020,50         | 9,79          | 196  | 4,01          | 11.768.222,34         | 6,63          | 1,566%                        | 210,639                          |
| 2032                                   | 635  | 12,99         | 41.294.493,54         | 23,20         | 52  | 20,55         | 94.655,31         | 17,16         | 635  | 13,00         | 41.199.838,23         | 23,22         | 1,461%                        | 222,373                          |
| <b>Total :</b>                         | <b>4.888</b>   | <b>100,00</b> | <b>178.018.883,09</b> | <b>100,00</b> | <b>253</b>                                      | <b>100,00</b> | <b>551.646,83</b> | <b>100,00</b> | <b>4.883</b>   | <b>100,00</b> | <b>177.467.236,26</b> | <b>100,00</b> |                               |                                  |
| Media Ponderada / Weighted Average :   |  |               |                       |               |   |               |                   |               |  |               |                       |               | <b>1,644%</b>                 | <b>152,921</b>                   |
| Media Simple / Average :               |  |               | <b>36.419,58</b>      |               |   |               | <b>2.180,42</b>   |               |  |               | <b>36.343,89</b>      |               | <b>1,756%</b>                 | <b>119,143</b>                   |
| Mínimo / Minimum :                     |  |               | <b>45,86</b>          |               |   |               | <b>3,04</b>       |               |  |               | <b>45,86</b>          |               | <b>0,718%</b>                 | <b>01/01/2014</b>                |
| Máximo / Maximum :                     |  |               | <b>187.436,22</b>     |               |   |               | <b>88.973,18</b>  |               |  |               | <b>187.436,22</b>     |               | <b>4,334%</b>                 | <b>14/11/2032</b>                |