



The amounts are expressed in euros

<b>Date of Constitution</b>	06/05/2005	<b>Managers</b>	Caixa Catalunya, BBVA, BNP Paribas,
<b>Issue Date</b>	06/05/2005		JP Morgan Securities LTD, Nomura
<b>Disbursement Date</b>	12/05/2005		International PLC
<b>Management Company</b>	Gestion de Activos Titulizados, SGFT, SA	<b>Originator / Servicer</b>	Caixa Catalunya
<b>Administrator</b>	Caixa Catalunya	<b>Swap Guarantee</b>	
<b>Guaranteed Interest C.</b>	Caixa Catalunya	<b>Paying Agent</b>	Caixa d'Estalvis de Catalunya
<b>Interest Swap</b>	Caixa Catalunya	<b>Secondary Market</b>	AIAF
<b>Subordinated Loan</b>	Caixa Catalunya	<b>Register of Book Securities</b>	S.C.L.V. Espaclear
<b>Lead Manager</b>	Caixa Catalunya, JP Morgan Securities LTD, BBVA	<b>Depository</b>	Caixa Catalunya
		<b>Auditors</b>	Deloitte & Touche

**MORTGAGE BACKED SECURITIES: ASSET SECURITISATION BONDS (STRUCTURE SENIOR / MEZZANINE)**

Class ISIN Code Priority/Type Redemp.	Principal Outstanding (Unit/Bonds/Total)			Coupon Type Frequency	Current Coupon Accrued period: 91 days Base: A/360	Redemption		Moody's / S & P / Fitch Ibca	
	Current Factor	Current	Original			Final Maturity Frequency	Next	Current	Original
SERIE A1 ES0345784005 Senior / Pass-Through	0,00%	0,00€ 2.500	100.000,00€ 2.500	Floating EURIB.3M+0,04%	- % Date: 15-06-2009	-	-	Aaa AAA	Aaa AAA
		0,00€	250.000.000,00€	15-3/6/9/12	Interests: -	15-3/6/9/12		AAA	AAA
SERIE A2 ES0345784013 Senior / Pass-Through	63,72%	63.721,33€ 11.555	100.000,00€ 11.555	Floating EURIB.3M+0,14%	1,790% Date: 15-06-2009	15-03-2038	15-06-2009	Aaa AAA	Aaa AAA
		736.299.968,15€	1.155.500.000,00€	15-3/6/9/12	Interests: 288,32 €	15-3/6/9/12		AAA	AAA
SERIE B ES0345784021 Mezzanine / Pass-Through	100,00%	100.000,00€ 262	100.000,00€ 262	Floating EURIB.3M+0,16%	1,810% Date: 15-06-2009	15-03-2038	To be determined	Aa1 AA	Aa1 AA
		26.200.000,00€	26.200.000,00€	15-3/6/9/12	Interests: 457,53 €	15-3/6/9/12		AA+	AA
SERIE C ES0345784039 Mezzanine / Pass-Through	100,00%	100.000,00€ 356	100.000,00€ 356	Floating EURIB.3M+0,26%	1,910% Date: 15-06-2009	15-03-2038	To be determined	A1 A-	A1 A-
		35.600.000,00€	35.600.000,00€	15-3/6/9/12	Interests: 482,81 €	15-3/6/9/12		A	A
SERIE D ES0345784047 Subordinated / Pass-Through	100,00%	100.000,00€ 327	100.000,00€ 327	Floating EURIB.3M+0,46%	2,110% Date: 15-06-2009	15-03-2038	To be determined	Baa2 BBB-	Baa2 BBB-
		32.700.000,00€	32.700.000,00€	15-3/6/9/12	Interests: 533,36 €	15-3/6/9/12		BBB+	BBB+
<b>Totals</b>		<b>830.799.968,15€</b>	<b>1.500.000.000,00€</b>						

**AVERAGE LIFE AND FINAL MATURITY ACCORDING TO MONTHLY RATES OF PREPAYMENT**

Option <sup>(1)</sup>	% monthly constant % annual constant	0,3731% 4,3859%				0,7182% 8,2858%		0,9422% 10,7383%		0,9769% 11,1133%	
				Average life (years)	Final maturity						
<b>SERIE A1</b> <b>ISIN: ES0345784005</b>	With Option Redemption	-	-	-	-	-	-	-	-	-	
	Without Option Redemption	-	-	-	-	-	-	-	-	-	
<b>SERIE A2</b> <b>ISIN: ES0345784013</b>	With Option Redemption	10,70	7,89	6,66	6,50	15/06/2026	15/12/2021	16/09/2019	17/06/2019		
	Without Option Redemption	11,00	8,26	7,01	6,84	15/09/2032	17/06/2030	15/03/2028	15/12/2027		
<b>SERIE B</b> <b>ISIN: ES0345784021</b>	With Option Redemption	15,03	11,28	9,94	9,82	15/06/2026	15/12/2021	16/09/2019	17/06/2019		
	Without Option Redemption	16,31	13,05	11,87	11,76	15/03/2033	17/06/2031	15/03/2029	15/12/2028		
<b>SERIE C</b> <b>ISIN: ES0345784039</b>	With Option Redemption	15,03	11,28	9,94	9,82	15/06/2026	15/12/2021	16/09/2019	17/06/2019		
	Without Option Redemption	16,41	13,26	12,18	12,07	15/12/2033	15/09/2032	17/03/2031	15/12/2030		
<b>SERIE D</b> <b>ISIN: ES0345784047</b>	With Option Redemption	15,03	11,28	9,94	9,82	15/06/2026	15/12/2021	16/09/2019	17/06/2019		
	Without Option Redemption	16,55	13,58	12,70	12,62	15/03/2035	15/03/2035	15/03/2035	15/03/2035		

Hipotesis WALs 20,00% and WAFF 0,15%.

<sup>(1)</sup> Amortisation, at the discretion of the management company, provided the remaining balance of the principal of the mortgage loans is less than 10,00% of the initial amount and all the payment obligations arising from the bonds can be paid and cancelled in full.



**COLLATERAL: TYPE OF GROUPED ASSETS**

General	Pool of Mortgage Loans (Floating Rate)	
	Current	Constitution Date
<b>Count Principal</b>		
Number	9.608	15.465
Outstanding Balance	796.705.631,88 €	1.500.007.678,35 €
Average Loan	82.686,52 €	96.969,43 €
Minimum	200,30 €	25.009,21 €
Maximum	418.787,83 €	467.820,55 €
<b>Interest</b>		
Weighted Average	5,4465%	3,5388%
Minimum	2,3710%	2,0470%
Maximum	7,1700%	5,5000%
<b>Remaining Maturity (Months)</b>		
Weighted Average	253,86	301,38
Minimum	0,99	14,85
Maximum	307,02	355,88
<b>Index (Distribution)</b>		
Tipo Activo CECA	0,12%	0,15%
Euribor 1 año	49,32%	45,72%
Préstamos Hipotecarios Cajas	1,75%	1,95%
Mibor 1 Año	0,29%	0,34%
Préstamos Hipotecarios Cajas TAE	48,52%	51,84%

**PREPAYMENTS**

	Current Month	Last 3 Months	Last 6 Months	Last 12 Months	Historical
Single Monthly Morgality (SMM)	0,3731%	0,9422%	0,8568%	0,7182%	0,9769%
Annual Equivalent (CPR)	4,3859%	10,7383%	9,8105%	8,2858%	11,1133%

**GEOGRAPHIC DISTRIBUTION**

	Current	Constitution Date
Catalunya	81,86	81,40
Madrid	5,68	5,94
Comunidad Valenciana	5,90	6,05
Baleares	0,61	0,54
Aragón	1,04	1,10
Andalucía	1,02	1,15
Murcia	1,59	1,52
Navarra	0,27	0,30
Rest of Autonomous Regions	2,04	1,99

**CURRENT DELINQUENCY**

Aging	Number Mortgage Participations	Mature Debt			Remaining Debt to Mature	Total Debt		% Loan to Value <sup>(1)</sup>
		Principal	Interest and Others	Totals		Principal	%	
Up to 30 days	256	46.684,43 €	69.412,68 €	116.097,11 €	26.810.957,76 €	26.857.642,19 €	55,64%	69,0330%
From 1 to 2 months	110	40.424,60 €	87.540,24 €	127.964,84 €	11.167.931,02 €	11.208.355,62 €	23,22%	68,1682%
From 2 to 3 months	46	24.896,65 €	77.441,35 €	102.338,00 €	5.690.053,75 €	5.714.950,40 €	11,84%	87,3320%
From 3 to 6 months	38	32.766,66 €	90.087,84 €	122.854,50 €	3.857.055,91 €	3.889.822,57 €	8,06%	71,5107%
From 6 to 12 months	6	10.059,86 €	22.111,28 €	32.171,14 €	593.757,13 €	603.816,99 €	1,25%	75,0603%
<b>Totals</b>	<b>456</b>	<b>154.832,20 €</b>	<b>346.593,39 €</b>	<b>501.425,59 €</b>	<b>48.119.755,57 €</b>	<b>48.274.587,77 €</b>	<b>100,00%</b>	<b>70,8674%</b>

<sup>(1)</sup> Valuations exclusively for mortgage participations.

**CURRENT DOUBTFULLY LOANS OR IN FORECLOSE PROCEDURE**

Aging	Number Mortgage Participations	Mature Debt			Remaining Debt to Mature	Total Debt		% Loan to Value <sup>(1)</sup>
		Principal	Interest and Others	Totals		Principal	%	
Up to 30 days	1	0,00 €	0,00 €	0,00 €	19.836,78 €	19.836,78 €	0,36%	24,0597%
From 1 to 2 months	1	531,99 €	448,57 €	980,56 €	38.550,50 €	39.082,49 €	0,71%	46,8343%
From 3 to 6 months	7	20.084,47 €	18.212,34 €	38.296,81 €	812.710,01 €	832.794,48 €	15,07%	68,8996%
From 6 to 12 months	14	18.881,55 €	52.505,13 €	71.386,68 €	1.779.717,99 €	1.798.599,54 €	32,54%	74,4583%
From 12 months to 2 years	25	37.632,48 €	84.262,62 €	121.895,10 €	2.799.163,98 €	2.836.796,46 €	51,33%	79,8581%
<b>Totals</b>	<b>48</b>	<b>77.130,49 €</b>	<b>155.428,66 €</b>	<b>232.559,15 €</b>	<b>5.449.979,26 €</b>	<b>5.527.109,75 €</b>	<b>100,00%</b>	<b>75,3063%</b>

<sup>(1)</sup> Valuation exclusively for mortgage participations.



**CREDIT ENHANCEMENT**

	Current			At Issue Date		
	% Notes	Nominal	% CE	% Notes	Nominal	% CE
SERIE A1	0,00%	0,00€	0,00%	16,67%	250.000.000,00€	7,85%
SERIE A2	88,63%	736.299.968,15€	14,17%	77,03%	1.155.500.000,00€	7,85%
SERIE B	3,15%	26.200.000,00€	11,02%	1,75%	26.200.000,00€	6,10%
SERIE C	4,29%	35.600.000,00€	6,73%	2,37%	35.600.000,00€	3,73%
SERIE D	3,94%	32.700.000,00€	2,80%	2,18%	32.700.000,00€	1,55%
<b>Totals</b>		<b>830.799.968,15 €</b>			<b>1.500.000.000,00 €</b>	
<b>Reserve Funds</b>	2,80%	23.250.000,00€		1,55%	23.250.000,00€	

**OTHER FINANCIAL OPERATIONS (Current)**

	Balance	Interest
<b>Assets</b>		
Guaranteed Interest C.	64.657.600,47 €	0,79%
Treasury account (Paying Ag)	0,00 €	0,00%
Repayment account	0,00 €	0,00%
Principal WithHolding Account	0,00 €	0,00%
Treasury account - IRS Collateral	0,00 €	0,00%
Liquidity Line (Limit)	0,00 €	0,00%
<b>Liabilities</b>		
Subordinated Loan	18.066.451,85 €	1,65%
Loan Contract for Initial Expenses	0,00 €	0,00%
Amount of the Liquidity Line	0,00 €	0,00%
Generalitat Guarantee	0,00 €	0,00%

**OTHER INFORMATION**

	Current	At Issue Date
Cumulative outstanding losses	315.475,26€	0,00 €
Cumulative outstanding Write-Off	8.635.211,07 €	0,00 €
Cumulative outstanding Write-Off recovery	690.605,35 €	0,00 €
Principal Outstanding With arrears > 90 days / Principal Outstanding	1,2578%	0,0000%
Weighted Average of LTV Distribution (1)	65,2638%	73,4101%

**"FORBEARANCE PERIOD" INFORMATION**

Principal Outstanding of Forbearance Period	57.501.539,07 €
Interest	1.359.524,98 €
Ratio: (Outstanding FP + Interest) / Total Outstanding	7,3881%

**INTERESTS SWAP**

Swap	Notional Principal	Interest
Receiving	To be determined	2,458368%
Paying	To be determined	To be determined

**ACQUISITION ADDITIONAL CREDIT RIGHTS**

Last acquisition

Date	
Number of additional credit rights	0
Principal of additional credit rights	

Acumulative acquisition

Number of additional credit rights	0
Principal of additional credit rights	

Next acquisition

The last expected maturity date of the credit rights

**ADDITIONAL INFORMATION:**

Management Company: Gestión de Activos Titulizados, SGFT, S.A.  
 Oficial Register: Comisión Nacional del Mercado de Valores

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 Passeig de Gràcia 16, Barcelona

**INFORMATION CONTENT RESPONSIBILITY:**

Gestión de Activos Titulizados, SGFT, S.A.

**THE EXECUTIVE DIRECTOR**