

DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS
Determining and Calculating Bond Nominal Interest, Interest and Redemption
FECHA DE PAGO / Payment date
20.09.2022
Período de Interés / Interest accrual period

 desde / From
 hasta / To
 plazo / Term

20.06.2022

(incluido) / (included)

20.09.2022

(excluido) / (excluded)

92

días / days

| Bonos Serie AG | Bonos Serie B (CA) | Bonos Serie B (CM) | Bonos Serie B (CP) | Bonos Serie B (CT) |
|-----------------|---------------------|---------------------|---------------------|---------------------|
| Series AG Bonds | Series B (CA) Bonds | Series B (CM) Bonds | Series B (CP) Bonds | Series B (CT) Bonds |
| ES0341068007 | ES0341068015 | ES0341068023 | ES0341068031 | ES0341068049 |

Determinación Tipo Interés Nominal
Nominal Interest Rate Calculation
Euribor 3 meses / 3 Months Euribor

16.06.2022

-0,172%

-0,172%

-0,172%

-0,172%

-0,172%

Margen / Margin

0,500%

0,800%

0,800%

0,800%

0,800%

Tipo de interés calculado / Calculated interest rate

0,328%

0,628%

0,628%

0,628%

0,628%

Tipo de Interés Nominal aplicable
Applicable interest rate
0,328%
0,628%
0,628%
0,628%
0,628%
Número de Bonos / N.Bonds
Nominal / Face value

(Euros)

2.491,39

3.316

100.000,00

98

100.000,00

3.300.000,00

18.752,79

506.325,33

32.576,45

651.529,00

Liquidación de Intereses
Interest Payment

(Euros)

Base / Day count fraction

Act /

360

Intereses Brutos / Gross Interest

2,088338

6.924,93

160,488889

15.727,91

160,488889

5.296,13

30,096144

812,60

52,281583

1.045,63

Retención / Withholding tax

19,00%

0,396784

1.315,74

30,492889

2.988,30

30,492889

1.006,27

5,718267

154,39

9,933501

198,67

Intereses Netos / Net Interest

1,691554

5.609,19

129,996000

12.739,61

129,996000

4.289,86

24,377877

658,21

42,348082

846,96

Amortización de Principal
Principal Redemption

(Euros)

Amortización / Redemption

A determinar / To be determined

A determinar / To be determined

A determinar / To be determined

A determinar / To be determined

A determinar / To be determined

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FECHA DE PAGO / Payment date

20.09.2022

Periodo de Interés /
Interest accrual period

desde / From 20.06.2022 (incluido) / (included)
hasta / To 20.09.2022 (excluido) / (excluded)
plazo / Term 92 días / days

| Bonos Serie C (CA) | Bonos Serie C (CM) | Bonos Serie C (CP) | Bonos Serie C (CT) |
|---------------------|---------------------|---------------------|---------------------|
| Series C (CA) Bonds | Series C (CM) Bonds | Series C (CP) Bonds | Series C (CT) Bonds |
| ES0341068056 | ES0341068064 | ES0341068072 | ES0341068080 |

Determinación Tipo Interés Nominal

Nominal Interest Rate Calculation

Euribor 3 meses / 3 Months Euribor 16.06.2022 -0,172% -0,172% -0,172% -0,172%
Margen / Margin 2,000% 2,000% 2,000% 2,000%

Tipo de interés calculado / Calculated interest rate 1,828% 1,828% 1,828% 1,828%

Tipo de Interés Nominal aplicable

Applicable interest rate

1,828% 1,828% 1,828% 1,828%

Número de Bonos / N.Bonds

Nominal / Face value

(Euros) 100.000,00 3.200.000,00 100.000,00 2.300.000,00 100.000,00 1.500.000,00 100.000,00 1.500.000,00

Liquidación de Intereses

Interest Payment

Base / Day count fraction Act / 360

Intereses Brutos / Gross Interest 467,155556 14.948,98 467,155556 10.744,58 467,155556 7.007,33 467,155556 7.007,33
Retención / Withholding tax 19,00% 88,759556 2.840,31 88,759556 2.041,47 88,759556 1.331,39 88,759556 1.331,39
Intereses Netos / Net Interest 378,396000 12.108,67 378,396000 8.703,11 378,396000 5.675,94 378,396000 5.675,94

Amortización de Principal

Principal Redemption

(Euros) A determinar / To be determined A determinar / To be determined A determinar / To be determined A determinar / To be determined

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Periodo de Interés /
Interest accrual period

desde / From 20.06.2022 (incluido) / (included)
hasta / To 20.09.2022 (excluido) / (excluded)
plazo / Term 92 días / days

| Bonos Serie D (CA) | Bonos Serie D (CM) | Bonos Serie D (CP) | Bonos Serie D (CT) |
|---------------------|---------------------|---------------------|---------------------|
| Series D (CA) Bonds | Series D (CM) Bonds | Series D (CP) Bonds | Series D (CT) Bonds |
| ES0341068098 | ES0341068106 | ES0341068114 | ES0341068122 |

Determinación Tipo Interés Nominal

Nominal Interest Rate Calculation

| | | | | | |
|------------------------------------|------------|---------|---------|---------|---------|
| Euribor 3 meses / 3 Months Euribor | 16.06.2022 | -0,172% | -0,172% | -0,172% | -0,172% |
| Margen / Margin | | 5,000% | 5,000% | 5,000% | 5,000% |

Tipo de interés calculado / Calculated interest rate

4,828% 4,828% 4,828% 4,828%

Tipo de Interés Nominal aplicable

Applicable interest rate

4,828% **4,828%** **4,828%** **4,828%**

Número de Bonos / N.Bonds

Nominal / Face value (Euros)

| | | | | |
|--|--------------|--------------|------------|--------------|
| | 61 | 25 | 16 | 14 |
| | 51.936,20 | 86.926,49 | 56.200,51 | 72.914,96 |
| | 3.168.108,20 | 2.173.162,25 | 899.208,16 | 1.020.809,44 |

Liquidación de Intereses

Interest Payment

| | | | | | | | | | |
|-----------------------------------|--------|------------|-----------|--------------|-----------|------------|-----------|------------|-----------|
| Base / Day count fraction | Act / | 360 | | | | | | | |
| Intereses Brutos / Gross Interest | | 640,800377 | 39.088,82 | 1.072,518351 | 26.812,96 | 693,414381 | 11.094,63 | 899,640980 | 12.594,97 |
| Retención / Withholding tax | 19,00% | 121,752072 | 7.426,88 | 203,778487 | 5.094,46 | 131,748732 | 2.107,98 | 170,931786 | 2.393,05 |
| Intereses Netos / Net Interest | | 519,048305 | 31.661,94 | 868,739864 | 21.718,50 | 561,665649 | 8.986,65 | 728,709194 | 10.201,92 |

Amortización de Principal

Principal Redemption

Amortización / Redemption A determinar / To be determined A determinar / To be determined A determinar / To be determined A determinar / To be determined

Pagos no satisfechos por insuficiencia de Fondos Disponibles

Payments not made due to insufficient Available Funds

| | | | | | | | | | |
|-----------------------------------|--------|-------------------------|-------------------------|-------------------------|-------------------------|--------------|------------|--------------|------------|
| Fecha vencimiento / Maturity date | | 22.06.2020 / 20.06.2022 | 20.06.2019 / 20.06.2022 | 20.12.2018 / 20.06.2022 | 20.03.2020 / 20.06.2022 | | | | |
| Intereses Brutos / Gross Interest | | 5.330,016003 | 325.130,98 | 12.138,398832 | 303.459,97 | 9.458,693186 | 151.339,09 | 8.330,272902 | 116.623,81 |
| Retención / Withholding tax | 19,00% | 1.012,703040 | 61.774,88 | 2.306,295778 | 57.657,39 | 1.797,151703 | 28.754,42 | 1.582,751853 | 22.158,51 |
| Intereses Netos / Net Interest | | 4.317,312963 | 263.356,10 | 9.832,103054 | 245.802,58 | 7.661,541483 | 122.584,67 | 6.747,521049 | 94.465,30 |