

Fecha de Pago / Payment Date
Fecha de Determinación / Determination Date
Fecha de Pago / Payment Date
Fecha constitución Fondo / Fund establishment date

Actual / Current **20.06.2022**
 Actual / Current **13.06.2022**
 Precedente / Preceding **21.03.2022**
19.06.2009

1 Datos para cálculo de disparadores / Data for Triggers calculation
1.1 Datos: Préstamos Hipotecarios / Data: Mortgage Loans

| Fecha datos Data date | Valor / Importe Value / Amount | Cálculo Ratio Ratio calculation | Ratio (valor) Ratio (value) |
|--------------------------|-----------------------------------|------------------------------------|--------------------------------|
| | Actual | | 20.434.313,61 |
| | Current | | |
| 13.06.2022 | Actual | % (b / (a - d)) | 0,087% |
| | Current | | |
| 13.06.2022 | Actual | % ((c+d) / (a-d)) | 1,486% |
| | Current | | |
| 13.06.2022 | Actual | | 158.163,60 |
| | Current | | |
| 13.06.2022 | Actual | | 1.912.133,83 |
| | Current | | |
| 13.06.2022 | Actual | | 1.912.133,83 |
| | Current | | |
| 20.06.2022 | Actual | | 0,00 |
| | Current | | |
| 19.06.2009 | Initial | | 277.017.643,68 |

1.2 Datos: Emisión Bonos / Data: Bond Issue

| | | | | |
|--|-------------------------|------------|---------------|--|
| A Saldo Principal Pendiente Clase AG Outstanding Principal Balance Class A | Precedente Preceding | 21.03.2022 | 9.188.302,84 | |
| B Saldo Principal Pendiente Serie B (CA) Outstanding Principal Balance Series B(CA) | Precedente Preceding | 21.03.2022 | 9.800.000,00 | |
| C Saldo Principal Pendiente Serie C (CA) Outstanding Principal Balance Series C(CA) | Precedente Preceding | 21.03.2022 | 3.200.000,00 | |
| D Saldo Principal Pendiente Serie D (CA) Outstanding Principal Balance Series D(CA) | Precedente Preceding | 21.03.2022 | 3.168.108,20 | |
| E Saldo Principal Pendiente Series AG, B (CA) y C (CA) Outstanding Principal Balance Series AG, B (CA), C(CA) | Precedente Preceding | 21.03.2022 | 22.188.302,84 | |

1.3 Datos: Fondo de Reserva / Data: Cash Reserve

| | | | | |
|---|-------------------------|------------|--------------|-------------------|
| m Fondo de Reserva Requerido CA Required Cash Reserve CA | Precedente Preceding | 21.03.2022 | 3.050.000,00 | |
| n Fondo de Reserva dotado CA Provisioned Cash Reserve CA | Precedente Preceding | 21.03.2022 | 3.050.000,00 | (n - m) 0,00 |
| o Fondo de Reserva Requerido CA / Required Cash Reserve CA | Actual / Currently | 20.06.2022 | 3.050.000,00 | |
| p Fondo de Reserva dotado CA / Provisioned Cash Reserve CA | Actual / Currently | 20.06.2022 | 3.042.362,11 | (p - o) -7.637,89 |

2 Situación disparadores / Triggers status

| Fecha datos Data date | Disparador Trigger | Condición Condition | Valor Disparador Trigger value | Actúa S/N Breach Y/N |
|--------------------------|-----------------------|------------------------|-----------------------------------|-------------------------|
|--------------------------|-----------------------|------------------------|-----------------------------------|-------------------------|

2.2 Pago intereses Series B y C: postergación lugar orden de prelación

Interest payment of Series B & C: place deferred in priority of payments

| | | | | | |
|--------------------------|------------|---|-----------------|--------------|---|
| 2.2.1 Serie B / Series B | 20.06.2022 | g | > (50% * B) + C | 8.100.000,00 | N |
| 2.2.2 Serie C / Series C | 20.06.2022 | g | > (50% * C) | 1.600.000,00 | N |

2.3 Amortización a Prorrata Series B y C

Pro Rata Amortisation of Series B & C

| | | | | |
|------------|---|--------|--------------|---|
| 21.03.2022 | A | = 0,00 | 9.188.302,84 | N |
|------------|---|--------|--------------|---|

2.4 Fondo de Reserva:

Cash Reserve:

2.4.1 Condiciones de no reducción

Conditions Cash Reserve reduction(**)

NO PROCEDE POR ESTAR EN EL MINIMO

3 Amortización Anticipada opcional / Optional Early Amortization

| Fecha datos Data date | Disparador Trigger | Condición /Condition | Valor Disparador Trigger value | Opción Ejercitable S/N Exercisable Option Y/N |
|--------------------------|-----------------------|----------------------|-----------------------------------|--|
| 13.06.2022 | % ((a-d) / h) | < 10,00% | 7,32% | S/Y |

(**) No procede reducción si se da alguna de las condiciones / Do not proceed reduction if any condition concurs

(*) Condición Global de todos los cedentes.

Fecha de Pago / Payment Date
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Fecha constitución Fondo / Fund establishment date

Actual / Current **20.06.2022**
 Actual / Current **13.06.2022**
 Precedente / Preceding **21.03.2022**
19.06.2009

1 Datos para cálculo de disparadores / Data for Triggers calculation
1.1 Datos: Préstamos Hipotecarios / Data: Mortgage Loans

| | | | Fecha datos Data date | Valor / Importe Value / Amount | Cálculo Ratio Ratio calculation | Ratio (valor) Ratio (value) |
|---|--|--------------------------------------|--------------------------|-----------------------------------|------------------------------------|--------------------------------|
| a | Saldo Vivo Préstamos Hipotecarios Outstanding Balance Mortgage Loans | (b + c + d) | Actual Current | 6.626.599,58 | | |
| b | Saldo Vivo Préstamos Morosos Outstanding Balance Delinquent Mortgage Loans | (>3 y <12 meses) (>3 y <12 meses) | Actual Current | 13.06.2022 8.189,12 | % (b / (a - d)) | 0,124% |
| c | Préstamo fallidos Failed Loans | | Actual Current | 13.06.2022 104.297,87 | % ((c+d) / (a-d)) | 2,211% |
| d | Saldo Vivo Préstamos Hipotecarios Dudosos Outstanding Balance Doubtful Mortgage Loans | (≥12 meses) (≥12 months) | Actual Current | 13.06.2022 41.325,28 | | |
| e | Retención para Amortización de las Series AG, B(CM), C(CM) Series AG, B(CM), C(CM) Amortisation Withholding | | Actual Current | 13.06.2022 597.315,49 | | |
| f | Fondos Disponibles aplicados para Amortización Series AG B(CM), C(CM) Available Funds applied for Amortization of Series AG, B(CM), C(CM) | | Actual Current | 13.06.2022 597.315,49 | | |
| g | Déficit de Amortización Amortisation Deficiency | | Actual Current | 20.06.2022 0,00 | | |
| h | Saldo Vivo Préstamos Hipotecarios Outstanding Balance Mortgage Loans | | Inicial Initial | 19.06.2009 74.458.609,46 | | |

1.2 Datos: Emisión Bonos / Data: Bond Issue

| | | | | | | |
|---|--|--|-------------------------|----------------------------|--|--|
| A | Saldo Principal Pendiente Clase AG Outstanding Principal Balance Class A | | Precedente Preceding | 21.03.2022 1.582.595,72 | | |
| B | Saldo Principal Pendiente Serie B (CM) Outstanding Principal Balance Series B(CM) | | Precedente Preceding | 21.03.2022 3.300.000,00 | | |
| C | Saldo Principal Pendiente Serie C (CM) Outstanding Principal Balance Series C(CM) | | Precedente Preceding | 21.03.2022 2.300.000,00 | | |
| D | Saldo Principal Pendiente Serie D (CM) Outstanding Principal Balance Series D(CM) | | Precedente Preceding | 21.03.2022 2.173.162,25 | | |
| E | Saldo Principal Pendiente Series AG, B (CM) y C (CM) Outstanding Principal Balance Series AG, B (CM), C(CM) | | Precedente Preceding | 21.03.2022 7.182.595,72 | | |

1.3 Datos: Fondo de Reserva / Data: Cash Reserve

| | | | | | | |
|---|---|--|--|----------------------------|---------|------------|
| m | Fondo de Reserva Requerido CM Required Cash Reserve CM | | Precedente Preceding | 21.03.2022 1.922.166,70 | | |
| n | Fondo de Reserva dotado CM Provisioned Cash Reserve CM | | Precedente Preceding | 21.03.2022 1.921.877,14 | (n - m) | -289,56 |
| o | Fondo de Reserva Requerido CM / Required Cash Reserve CM | | Actual / Currently Actual / Currently | 20.06.2022 1.922.166,70 | | |
| p | Fondo de Reserva dotado CM / Provisioned Cash Reserve CM | | Actual / Currently Actual / Currently | 20.06.2022 1.911.939,12 | (p - o) | -10.227,58 |

2 Situación disparadores / Triggers status

| Fecha datos Data date | Disparador Trigger | Condición Condition | Valor Disparador Trigger value | Actúa S/N Breach Y/N |
|--------------------------|-----------------------|------------------------|-----------------------------------|-------------------------|
|--------------------------|-----------------------|------------------------|-----------------------------------|-------------------------|

2.2 Pago intereses Series B y C: postergación lugar orden de prelación

Interest payment of Series B & C: place deferred in priority of payments

| | | | | | |
|--------------------------|------------|---|-----------------|--------------|---|
| 2.2.1 Serie B / Series B | 20.06.2022 | g | > (50% * B) + C | 3.950.000,00 | N |
| 2.2.2 Serie C / Series C | 20.06.2022 | g | > (50% * C) | 1.150.000,00 | N |

2.3 Amortización a Prorrata Series B y C

Pro Rata Amortisation of Series B & C

| | | | | |
|------------|---|--------|--------------|---|
| 21.03.2022 | A | = 0,00 | 1.582.595,72 | N |
|------------|---|--------|--------------|---|

2.4 Fondo de Reserva:

Cash Reserve:

2.4.1 Condiciones de no reducción

Conditions Cash Reserve reduction(**)

| | | | | | |
|---|------------|-------------------|-------------------|--------|-----|
| (i) No hayan pasado 3 años desde Constitución Fondo | 20.06.2022 | 19.06.2009 | años/years < 3,00 | 13,01 | N |
| (ii) No Nivel Mínimo TODOS Fondos Reserva Fecha Pago anterior * | 21.03.2022 | (n - m) | < 0,00 | 675,53 | S/Y |
| (iii) Saldo Vivo Morosos > 1% del Saldo Vivo no Fallidos | 13.06.2022 | % (b / (a - d)) | ≥ 1,00% | 0,124% | N |
| (iv) Prestamos fallidos > 1% del Saldo Vivo no Fallidos | 13.06.2022 | % ((c+d) / (a-d)) | ≥ 1,00% | 2,211% | S/Y |

3 Amortización Anticipada opcional / Optional Early Amortization

| Fecha datos Data date | Disparador Trigger | Condición / Condition | Valor Disparador Trigger value | Opción Ejercitable S/N Exercisable Option Y/N |
|--------------------------|-----------------------|-----------------------|-----------------------------------|--|
| 13.06.2022 | % ((a-d) / h) | < 10,00% | 8,84% | S/Y |

(**) No procede reducción si se da alguna de las condiciones / Do not proceed reduction if any condition concurs

(*) Condición Global de todos los cedentes.

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Actual / Current 20.06.2022
 Actual / Current 13.06.2022
 Precedente / Preceding 21.03.2022
 19.06.2009

1 Datos para cálculo de disparadores / Data for Triggers calculation
1.1 Datos: Préstamos Hipotecarios / Data: Mortgage Loans

| | | | | | | |
|---|--|------------------|---------|------------|--|--|
| a | Saldo Vivo Préstamos Hipotecarios | (b + c + d) | Actual | | | |
| | <i>Outstanding Balance Mortgage Loans</i> | | Current | | | |
| b | Saldo Vivo Préstamos Morosos | (>3 y <12 meses) | Actual | 13.06.2022 | | |
| | <i>Outstanding Balance Delinquent Mortgage Loans</i> | (>3 y <12 meses) | Current | | | |
| c | Préstamo fallidos | | Actual | 13.06.2022 | | |
| | <i>Failed Loans</i> | | Current | | | |
| d | Saldo Vivo Préstamos Hipotecarios Dudosos | (≥12 meses) | Actual | 13.06.2022 | | |
| | <i>Outstanding Balance Doubtful Mortgage Loans</i> | (≥12 months) | Current | | | |
| e | Retención para Amortización de las Series AG, B(CT), C(CT) | | Actual | 13.06.2022 | | |
| | <i>Series AG, B(CT), C(CT) Amortisation Withholding</i> | | Current | | | |
| f | Fondos Disponibles aplicados para Amortización Series AG B(CT), C(CT) | | Actual | 13.06.2022 | | |
| | <i>Available Funds applied for Amortization of Series AG, B(CT), C(CT)</i> | | Current | | | |
| g | Déficit de Amortización | | Actual | 20.06.2022 | | |
| | <i>Amortisation Deficiency</i> | | Current | | | |
| h | Saldo Vivo Préstamos Hipotecarios | | Initial | 19.06.2009 | | |
| | <i>Outstanding Balance Mortgage Loans</i> | | Initial | | | |

| Fecha datos Data date | Valor / Importe Value / Amount | Cálculo Ratio Ratio calculation | Ratio (valor) Ratio (value) |
|--------------------------|-----------------------------------|------------------------------------|--------------------------------|
|--------------------------|-----------------------------------|------------------------------------|--------------------------------|

| | | | |
|--|---------------|-------------------|--------|
| | 2.200.042,52 | | |
| | 0,00 | % (b / (a - d)) | 0,000% |
| | 17.466,76 | % ((c+d) / (a-d)) | 3,067% |
| | 48.513,63 | | |
| | 322.436,00 | | |
| | 322.436,00 | | |
| | 0,00 | | |
| | 47.531.480,66 | | |

1.2 Datos: Emisión Bonos / Data: Bond Issue

| | | | | | | |
|---|---|--|------------|------------|--|--|
| A | Saldo Principal Pendiente Clase AG | | Precedente | 21.03.2022 | | |
| | <i>Outstanding Principal Balance Class A</i> | | Preceding | | | |
| B | Saldo Principal Pendiente Serie B (CT) | | Precedente | 21.03.2022 | | |
| | <i>Outstanding Principal Balance Series B(CT)</i> | | Preceding | | | |
| C | Saldo Principal Pendiente Serie C (CT) | | Precedente | 21.03.2022 | | |
| | <i>Outstanding Principal Balance Series C(CT)</i> | | Preceding | | | |
| D | Saldo Principal Pendiente Serie D (CT) | | Precedente | 21.03.2022 | | |
| | <i>Outstanding Principal Balance Series D(CT)</i> | | Preceding | | | |
| E | Saldo Principal Pendiente Series AG, B (CT) y C (CT) | | Precedente | 21.03.2022 | | |
| | <i>Outstanding Principal Balance Series AG, B (CT), C(CT)</i> | | Preceding | | | |

| | | | |
|--|--------------|--|--|
| | 0,00 | | |
| | 973.965,00 | | |
| | 1.500.000,00 | | |
| | 1.020.809,44 | | |
| | 2.473.965,00 | | |

1.3 Datos: Fondo de Reserva / Data: Cash Reserve

| | | | | | | |
|---|--|--|------------------|------------|--|--|
| m | Fondo de Reserva Requerido CT | | Precedente | 21.03.2022 | | |
| | <i>Required Cash Reserve CT</i> | | Preceding | | | |
| n | Fondo de Reserva dotado CT | | Precedente | 21.03.2022 | | |
| | <i>Provisioned Cash Reserve CT</i> | | Preceding | | | |
| o | Fondo de Reserva Requerido CT / Required Cash Reserve CT | | Actual / Current | 20.06.2022 | | |
| | <i>Required Cash Reserve CT</i> | | Actual / Current | | | |
| p | Fondo de Reserva dotado CT / Provisioned Cash Reserve CT | | Actual / Current | 20.06.2022 | | |
| | <i>Provisioned Cash Reserve CT</i> | | Actual / Current | | | |

| | | | |
|--|------------|---------|-----------|
| | 700.000,00 | | |
| | 699.808,26 | (n - m) | -191,74 |
| | 700.000,00 | | |
| | 693.582,58 | (p - o) | -6.417,42 |

2 Situación disparadores / Triggers status
2.2 Pago intereses Series B y C: postergación lugar orden de prelación

Interest payment of Series B & C: place deferred in priority of payments

2.2.1 Serie B / Series B

| | | | | |
|------------|---|----------------|--------------|---|
| 20.06.2022 | g | > (50%* B) + C | 1.986.982,50 | N |
|------------|---|----------------|--------------|---|

2.2.2 Serie C / Series C

| | | | | |
|------------|---|------------|------------|---|
| 20.06.2022 | g | > (50%* C) | 750.000,00 | N |
|------------|---|------------|------------|---|

2.3 Amortización a Prorrata Series B y C

Pro Rata Amortisation of Series B & C

| | | | | |
|------------|---|--------|------|---|
| 21.03.2022 | A | = 0,00 | 0,00 | S |
|------------|---|--------|------|---|

2.4 Fondo de Reserva:

Cash Reserve:

2.4.1 Condiciones de no reducción

*Conditions Cash Reserve reduction(**)*

NO PROCEDE POR ESTAR EN EL MINIMO

3 Amortización Anticipada opcional / Optional Early Amortization

| Fecha datos Data date | Disparador Trigger | Condición /Condition | Valor Disparador Trigger value | Opción Ejercitable S/N Exercisable Option Y/N |
|--------------------------|-----------------------|----------------------|-----------------------------------|--|
|--------------------------|-----------------------|----------------------|-----------------------------------|--|

| | | | | |
|------------|---------------|----------|-------|-----|
| 13.06.2022 | % ((a-d) / h) | < 10,00% | 4,53% | S/Y |
|------------|---------------|----------|-------|-----|

(**) No procede reducción si se da alguna de las condiciones / Do not proceed reduction if any condition concurs

(*) Condición Global de todos los cedentes.

Fecha de Pago / Payment Date
Fecha de Determinación / Determination Date
Fecha de Pago / Payment Date
Fecha constitución Fondo / Fund establishment date

Actual / Current **20.06.2022**
 Actual / Current **13.06.2022**
 Precedente / Preceding **21.03.2022**
19.06.2009

1 Datos para cálculo de disparadores / Data for Triggers calculation
1.1 Datos: Préstamos Hipotecarios / Data: Mortgage Loans

| | | | Fecha datos Data date | Valor / Importe Value / Amount | Cálculo Ratio Ratio calculation | Ratio (valor) Ratio (value) |
|---|---|--------------------------------------|--------------------------|-----------------------------------|------------------------------------|--------------------------------|
| a | Saldo Vivo Préstamos Hipotecarios <i>Outstanding Balance Mortgage Loans</i> | (b + c + d) | Actual | 2.055.242,29 | | |
| b | Saldo Vivo Préstamos Morosos <i>Outstanding Balance Delinquent Mortgage Loans</i> | (>3 y <12 meses) (>3 y <12 meses) | Actual Current | 13.06.2022 0,00 | % (b / (a - d)) | 0,000% |
| c | Préstamo fallidos <i>Failed Loans</i> | | Actual Current | 13.06.2022 53.662,47 | % ((c+d) / (a-d)) | 5,113% |
| d | Saldo Vivo Préstamos Hipotecarios Dudosos <i>Outstanding Balance Doubtful Mortgage Loans</i> | (≥12 meses) (≥12 months) | Actual Current | 13.06.2022 48.916,96 | | |
| e | Retención para Amortización de las Series AG, B(CP), C(CP) <i>Series AG, B(CP), C(CP) Amortisation Withholding</i> | | Actual Current | 13.06.2022 291.262,50 | | |
| f | Fondos Disponibles aplicados para Amortización Series AG B(CP), C(CP) <i>Available Funds applied for Amortization of Series AG, B(CP), C(CP)</i> | | Actual Current | 13.06.2022 291.262,50 | | |
| g | Déficit de Amortización <i>Amortisation Deficiency</i> | | Actual Current | 20.06.2022 0,00 | | |
| h | Saldo Vivo Préstamos Hipotecarios <i>Outstanding Balance Mortgage Loans</i> | | Inicial Initial | 19.06.2009 55.764.028,90 | | |

1.2 Datos: Emisión Bonos / Data: Bond Issue

| | | | | | | |
|---|---|--|-------------------------|----------------------------|--|--|
| A | Saldo Principal Pendiente Clase AG <i>Outstanding Principal Balance Class A</i> | | Precedente Preceding | 21.03.2022 0,00 | | |
| B | Saldo Principal Pendiente Serie B (CP) <i>Outstanding Principal Balance Series B(CP)</i> | | Precedente Preceding | 21.03.2022 797.587,83 | | |
| C | Saldo Principal Pendiente Serie C (CP) <i>Outstanding Principal Balance Series C(CP)</i> | | Precedente Preceding | 21.03.2022 1.500.000,00 | | |
| D | Saldo Principal Pendiente Serie D (CP) <i>Outstanding Principal Balance Series D(CP)</i> | | Precedente Preceding | 21.03.2022 899.208,16 | | |
| E | Saldo Principal Pendiente Series AG, B (CP) y C (CP) <i>Outstanding Principal Balance Series AG, B (CP), C(CP)</i> | | Precedente Preceding | 21.03.2022 2.297.587,83 | | |

1.3 Datos: Fondo de Reserva / Data: Cash Reserve

| | | | | | | |
|---|--|--|--|--------------------------|---------|------------|
| m | Fondo de Reserva Requerido CP <i>Required Cash Reserve CP</i> | | Precedente Preceding | 21.03.2022 800.000,00 | | |
| n | Fondo de Reserva dotado CP <i>Provisioned Cash Reserve CP</i> | | Precedente Preceding | 21.03.2022 799.805,77 | (n - m) | -194,23 |
| o | Fondo de Reserva Requerido CP / <i>Required Cash Reserve CP</i> | | Actual / Currently Actual / Currently | 20.06.2022 800.000,00 | | |
| p | Fondo de Reserva dotado CP / <i>Provisioned Cash Reserve CP</i> | | Actual / Currently Actual / Currently | 20.06.2022 786.536,65 | (p - o) | -13.463,35 |

2 Situación disparadores / Triggers status

| Fecha datos Data date | Disparador Trigger | Condición Condition | Valor Disparador Trigger value | Actúa S/N Breach Y/N |
|--------------------------|-----------------------|------------------------|-----------------------------------|-------------------------|
|--------------------------|-----------------------|------------------------|-----------------------------------|-------------------------|

2.2 Pago intereses Series B y C; postergación lugar orden de prelación

Interest payment of Series B & C; place deferred in priority of payments

2.2.1 Serie B / Series B
2.2.2 Serie C / Series C

| | | | | |
|------------|---|-----------------|--------------|---|
| 20.06.2022 | g | > (50% * B) + C | 1.898.793,92 | N |
| 20.06.2022 | g | > (50% * C) | 750.000,00 | N |

2.3 Amortización a Prorrata Series B y C

Pro Rata Amortisation of Series B & C

| | | | | |
|------------|---|--------|------|---|
| 21.03.2022 | A | = 0,00 | 0,00 | S |
|------------|---|--------|------|---|

2.4 Fondo de Reserva:

Cash Reserve:

2.4.1 Condiciones de no reducción

*Conditions Cash Reserve reduction(**)*

NO PROCEDE POR ESTAR EN EL MINIMO

3 Amortización Anticipada opcional / Optional Early Amortization

| Fecha datos Data date | Disparador Trigger | Condición /Condition | Valor Disparador Trigger value | Opción Ejercitable S/N Exercisable Option Y/N |
|--------------------------|-----------------------|----------------------|-----------------------------------|--|
| 13.06.2022 | % ((a-d) / h) | < 10,00% | 3,60% | SY |

(**) No procede reducción si se da alguna de las condiciones / Do not proceed reduction if any condition concurs

(*) Condición Global de todos los cedentes.