

Fecha de Pago / Payment Date
 Fecha de Determinación / Determination Date
 Fecha de Pago / Payment Date
 Fecha constitución Fondo / Fund establishment date

Actual / Current **24.04.2023**
 Actual / Current **18.04.2023**
 Precedente / Preceding **23.01.2023**
27.04.2007

1 Datos para cálculo de disparadores / Data for Triggers calculation
1.1 Datos: Préstamos Hipotecarios / Data: Mortgage Loans

| Fecha datos / Data date | Valor / Importe / Value / Amount | Cálculo Ratio / Ratio calculation | Ratio (valor) / Ratio (value) |
|-------------------------|----------------------------------|-----------------------------------|-------------------------------|
| | 245.012.591,78 | (b + c + d) | |
| | 2.911.568,96 | % (b / e) | 1,317% |
| | 218.242.301,40 | | |
| | 23.858.721,42 | | |
| | 221.153.870,36 | % (e / g) | 11,95% |
| | 127.909.194,11 | % (f / g) | 6,91% |
| | 1.850.138.299,98 | | |
| | 0,891904% | | |
| | 14.723.636,33 | | |
| | 0,00 | | |

1.2 Datos: Emisión Bonos / Data: Bond Issue

| Fecha datos / Data date | Valor / Importe / Value / Amount | Cálculo Ratio / Ratio calculation | Ratio (valor) / Ratio (value) |
|-------------------------|----------------------------------|-----------------------------------|-------------------------------|
| | 182.683.034,31 | | |
| | 0,00 | | |
| | 182.683.034,31 | | |
| | 0,00 | | |
| | 12.605.378,55 | % (B / F) | 5,417% |
| | 18.900.000,00 | % (C / F) | 8,122% |
| | 18.500.000,00 | % (D / F) | 7,951% |
| | 23.100.000,00 | | |
| | 232.688.412,86 | | |

1.3 Datos: Fondo de Reserva / Data: Cash Reserve

| Fecha datos / Data date | Valor / Importe / Value / Amount | Cálculo Ratio / Ratio calculation | Ratio (valor) / Ratio (value) |
|-------------------------|----------------------------------|-----------------------------------|-------------------------------|
| | 23.100.000,00 | | |
| | 23.100.000,00 | (n - m) | 0,00 |
| | 23.100.000,00 | | |
| | 23.100.000,00 | (p - o) | 0,00 |

2 Situación disparadores / Triggers status
2.2 Pago intereses Series B, C y D: postergación lugar orden de prelación / Interest payment of Series B, C & D: place deferred in priority of payments

| Fecha datos / Data date | Disparador / Trigger | Condición / Condition | Valor Disparador / Trigger value | Actúa S/N / Breach Y/N |
|-------------------------|----------------------|-----------------------|----------------------------------|------------------------|
| 18.04.2023 | % (f / g) | > 9,00% | 6,91% | N |
| 18.04.2023 | % (f / g) | > 7,40% | 6,91% | N |
| 18.04.2023 | % (f / g) | > 5,70% | 6,91% | S/Y |

2.3 Amortización a Prorrata Series B, C y D / Pro Rata Amortisation of Series B, C & D

| Fecha datos / Data date | Disparador / Trigger | Condición / Condition | Valor Disparador / Trigger value | Actúa S/N / Breach Y/N |
|-------------------------|----------------------|-----------------------|----------------------------------|------------------------|
| 24.04.2023 | (n - m) | = 0,00 | 0,00 | S/Y |
| 18.04.2023 | % (a / g) | ≥ 10,00% | 13,24% | S/Y |
| 18.04.2023 | % (B / F) | > 3,297% | 5,417% | N |
| 18.04.2023 | % (b / e) | < 1,25% | 1,317% | N |
| 18.04.2023 | % (C / F) | > 2,043% | 8,122% | S/Y |
| 18.04.2023 | % (b / e) | < 1,00% | 1,317% | N |
| 18.04.2023 | % (D / F) | > 2,000% | 7,951% | S/Y |
| 18.04.2023 | % (b / e) | < 0,75% | 1,317% | N |

2.4 Fondo de Reserva: / Cash Reserve

| Fecha datos / Data date | Disparador / Trigger | Condición / Condition | Valor Disparador / Trigger value | Actúa S/N / Breach Y/N |
|-------------------------|----------------------|-----------------------|----------------------------------|------------------------|
| 24.04.2023 | % C- (C-e) | > 2,50% | 10,45% | S/Y |
| 18.04.2023 | % (b / e) | > 1,00% | 1,317% | S/Y |
| 23.01.2023 | (p - o) | < 0,00 | 0,00 | N |
| 18.04.2023 | h | < 0,660% | 0,892% | N |
| 24.04.2023 | 27.04.2007 | < 3,00 | 16,003 | N |

(*) Deben darse todas las condiciones / All conditions must concur

(**) No procede reducción si se da alguna de las condiciones / Do not proceed reduction if any condition concurs

3 Amortización Anticipada opcional / Optional Early Amortization

| Fecha datos / Data date | Disparador / Trigger | Condición / Condition | Valor Disparador / Trigger value | Opción ejercitable S/N / Exercisable option Y/N |
|-------------------------|----------------------|-----------------------|----------------------------------|---|
| 18.04.2023 | % (a / g) | < 10,00% | 13,24% | N |