

SERVICIO FINANCIERO DEL VENCIMIENTO DEL : 21/10/2024
Servicing Upon Maturity On

FECHA DE PAGO / *Payment date*

Periodo de Interés /
Interest accrual period

desde / *From* 19.07.2024 (incluido) / *(included)*
 hasta / *To* 21.10.2024 (excluido) / *(excluded)*
 plazo / *Term* 94 días / *days*

| Bonos Serie A2a | Bonos Serie A2b | Bonos Serie B | Bonos Serie C | Bonos Serie D | Bonos Serie E |
|-------------------------|-------------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| <i>Series A2a Bonds</i> | <i>Series A2b Bonds</i> | <i>Series B Bonds</i> | <i>Series C Bonds</i> | <i>Series D Bonds</i> | <i>Series E Bonds</i> |
| ES0366367011 | ES0366367029 | ES0366367037 | ES0366367045 | ES0366367052 | ES0366367060 |

Tipo de Interés Nominal aplicable
Applicable interest rate

| | | | | | |
|--------|--------|--------|--------|--------|--------|
| 3,808% | 3,818% | 3,928% | 4,228% | 5,678% | 7,678% |
|--------|--------|--------|--------|--------|--------|

Número de Bonos / *N. Bonds*
 Nominal / *Face value*

(Euros)

| Bono | Serie | Bono | Serie | Bono | Serie | Bono | Serie | Bono | Serie | Bono | Serie |
|-------------|---------------|-------------|---------------|-------------|---------------|-------------|---------------|-------------|---------------|-------------|---------------|
| <i>Bond</i> | <i>Series</i> | <i>Bond</i> | <i>Series</i> | <i>Bond</i> | <i>Series</i> | <i>Bond</i> | <i>Series</i> | <i>Bond</i> | <i>Series</i> | <i>Bond</i> | <i>Series</i> |
| | 8.024 | | 3.500 | | 273 | | 156 | | 72 | | 234 |
| 7.882,05 | 63.245.569,20 | 7.882,05 | 27.587.175,00 | 20.923,20 | 5.712.033,60 | 20.923,20 | 3.264.019,20 | 20.929,01 | 1.506.888,72 | 25.000,00 | 5.850.000,00 |

Liquidación de Intereses
Interest Payment

(Euros)

Base / *Day count fraction*

Act /

360

Intereses Brutos / *Gross Interest*

Retención / *Withholding tax*

Intereses Netos / *Net Interest*

19,00%

| | | | | | | | | | | | |
|-----------|------------|-----------|------------|------------|-----------|------------|-----------|------------|-----------|------------|------------|
| 78,372099 | 628.857,72 | 78,577908 | 275.022,68 | 214,597638 | 58.585,16 | 230,987478 | 36.034,05 | 310,291177 | 22.340,96 | 501,202778 | 117.281,45 |
| 14,890699 | 119.482,97 | 14,929803 | 52.254,31 | 40,773551 | 11.131,18 | 43,887621 | 6.846,47 | 58,955324 | 4.244,78 | 95,228528 | 22.283,48 |
| 63,481400 | 509.374,75 | 63,648105 | 222.768,37 | 173,824087 | 47.453,98 | 187,099857 | 29.187,58 | 251,335853 | 18.096,18 | 405,974250 | 94.997,97 |

Amortización de Principal
Principal Redemption

(Euros)

Amortización / *Redemption*

| | | | | | | | | | | | |
|--------|--------------|--------|--------------|------|------|------|------|------|------|------|------|
| 424,83 | 3.408.835,92 | 424,83 | 1.486.905,00 | 0,00 | 0,00 | 0,00 | 0,00 | 0,00 | 0,00 | 0,00 | 0,00 |
|--------|--------------|--------|--------------|------|------|------|------|------|------|------|------|