

Fecha de Pago / Payment Date
 Fecha de Determinación / Determination Date
 Fecha de Pago / Payment Date
 Fecha constitución Fondo / Fund establishment date

Actual / Current **18.05.2021**
 Actual / Current **30.04.2021**
 Precedente / Preceding **18.02.2021**
 Precedente / Preceding **19.06.2020**

| 1 Datos para cálculo de disparadores / Data for Triggers calculation | | | | Fecha datos Data date | Valor / Importe Value / Amount | Cálculo Ratio Ratio calculation | Ratio (valor) Ratio (value) |
|--|---|---|-------------------------|--------------------------|-----------------------------------|------------------------------------|--------------------------------|
| 1.1 Datos: Préstamos Hipotecarios / Data: Mortgage Loans | | | | | | | |
| a | Saldo Vivo Préstamos Hipotecarios Outstanding Balance Mortgage Loans | (b + c + d) | Actual Currently | 30.04.2021 | 378.752.271,19 | | |
| b | Saldo Vivo Préstamos Morosos (no Dudosos) Outstanding Balance Delinquent Mortgage Loans (Non-Doubtful) | (>3 y <18 meses) (>3 and <18 months) | Actual Currently | 30.04.2021 | 2.839.178,74 | % (b / e) | 0,750% |
| c | Saldo Vivo Préstamos Hipotecarios no Morosos (no Dudosos) Outstanding Balance Non-Delinquent Mortgage Loans (Non-Doubtful) | (≤ 3 meses) (≤3 months) | Actual Currently | 30.04.2021 | 375.913.092,45 | | |
| d | Saldo Vivo Préstamos Hipotecarios Dudosos Outstanding Balance Doubtful Mortgage Loans | (≥18 meses) (≥18 months) | Actual Currently | 30.04.2021 | 0,00 | | |
| e | Saldo Vivo Préstamos Hipotecarios no Dudosos Outstanding Balance Non-Doubtful Mortgage Loans | (<18 meses) (<18 months) | Actual Currently | 30.04.2021 | 378.752.271,19 | % (e / f) | 93,69% |
| f | Saldo Vivo Préstamos Hipotecarios Outstanding Balance Mortgage Loans | | Inicial Initial | 19.06.2020 | 404.246.698,90 | | |
| g | Amortización de la Series A y B, Series A & B Amortisation | (D - e) | Actual Currently | 18.05.2021 | 7.430.957,85 | | |
| h | Fondos Disponibles aplicados para Amortización Series A y B Available Funds applied for Amortization of Series A & B | | | 18.05.2021 | 7.430.984,41 | | |
| 1.2 Datos: Emisión Bonos / Data: Bond Issue | | | | | | | |
| A | Saldo Principal Pendiente Serie A Outstanding Principal Balance Series A | | Precedente Preceding | 18.02.2021 | 343.683.255,60 | | |
| B | Saldo Principal Pendiente Serie B Outstanding Principal Balance Series B | | Precedente Preceding | 18.02.2021 | 42.500.000,00 | % (B / D) | 11,005% |
| D | Saldo Principal Pendiente Series A y B. Outstanding Principal Balance Series A & B. | | Precedente Preceding | 18.02.2021 | 386.183.255,60 | | |
| E | Importe nominal emisión Serie A Issue face amount Series A | | Inicial Initial | 19.06.2020 | 361.500.000,00 | | |
| F | Importe nominal emisión Serie B Issue face amount Series B | | Inicial Initial | 19.06.2020 | 42.500.000,00 | | |
| 1.3 Datos: Fondo de Reserva / Data: Cash Reserve | | | | | | | |
| j | Fondo de Reserva Requerido / Required Cash Reserve | | Precedente / Preceding | 18.02.2021 | 18.180.000,00 | | |
| k | Fondo de Reserva Dotado / Provisioned Cash Reserve | | Precedente / Preceding | | 18.180.000,00 | | |
| l | Fondo de Reserva Requerido / Required Cash Reserve | | Actual / Currently | 18.05.2021 | 18.180.000,00 | | |
| m | Fondo de Reserva Dotado / Provisioned Cash Reserve | | Actual / Currently | | 18.180.000,00 | | |

| 2 Situación disparadores / Triggers status | | | | | |
|---|--------------------------------|------------------------|-----------------------------------|-------------------------|---|
| Fecha datos Data date | Disparador Trigger | Condición Condition | Valor Disparador Trigger value | Actúa S/N Breach Y/N | |
| 2.1 Fondo de Reserva Cash Reserve | | | | | N |
| 2.1.1 Condiciones de reducción Cash Reserve reduction: | | | | | N |
| 2.1.2 Condiciones de no reducción (solo aplica si 2.1.1 es S/Y) (*) Cash Reserve no reduction (*) | | | | | |
| (i) | Morosos / Saldo Vivo no dudoso | > 1,00% | 0,750% | N | |
| (ii) | No dotacion | < 0,00 | 0,00 | N | |
| (iii) | Transcurridos 3 años | años/years < 3,00 | 0,91 | S/Y | |
| (*) No procede reducción si se da alguna de las condiciones / Do not proceed reduction if any condition concurs | | | | | |
| 2.1.3 Postergación Saldo Serie A = 0 | | | | | N |

Amortización Anticipada opcional / Optional Early Amortization

| Fecha datos Data date | Disparador Trigger | Condición Condition | Valor Disparador Trigger value | Opción ejercitable S/N Exercisable Option Y/N |
|--------------------------|-----------------------|------------------------|-----------------------------------|--|
| 30/04/2021 | % (a / f) | < 10,00% | 93,69% | N |